



## Announcement Summary

---

**Entity name**

CHARIOT CORPORATION LTD

**Announcement Type**

New announcement

**Date of this announcement**

Thursday January 25, 2024

**The +securities to be quoted are:**

+Restricted securities where the escrow period has expired or is about to expire

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
CC9	ORDINARY FULLY PAID	8,054,790	25/01/2023

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

---

### 1.1 Name of entity

CHARIOT CORPORATION LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

13637559847

### 1.3 ASX issuer code

CC9

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

25/1/2024



## Part 2 - Type of Issue

---

### **2.1 The +securities to be quoted are:**

+Restricted securities where the escrow period has expired or is about to expire

### **2.2 The +securities to be quoted are:**

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

---

**Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class**

**FROM (Existing Class)**

**ASX +security code and description**

CC9AA : ORDINARY FULLY PAID RESTRICTED

**TO (Existing Class)**

**ASX +security code and description**

CC9 : ORDINARY FULLY PAID

**Please state the number of +restricted securities where the escrow period has expired or is about to expire**

8,054,790

**And the date the escrow restrictions have ceased or will cease**

25/1/2024

**Issue date**

25/1/2023

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes



Issue details

---

**Number of +securities to be quoted**

8,054,790

**Are the +securities being issued for a cash consideration?**

Yes

**In what currency is the cash consideration being paid?    What is the issue price per +security?**

AUD - Australian Dollar

AUD 0.00450000

**Any other information the entity wishes to provide about the +securities to be quoted**





## Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

ASX +security code and description	Total number of +securities on issue
CC9 : ORDINARY FULLY PAID	81,386,358

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
CC9AG : ORDINARY FULLY PAID RESTRICTED	39,700,047
CC9AA : ORDINARY FULLY PAID RESTRICTED	0
CC9AB : ORDINARY FULLY PAID RESTRICTED	320,004
CC9AC : ORDINARY FULLY PAID RESTRICTED	682,796
CC9AD : ORDINARY FULLY PAID RESTRICTED	980,896
CC9AE : ORDINARY FULLY PAID RESTRICTED	5,857,805
CC9AF : ORDINARY FULLY PAID RESTRICTED	20,973,455
CC9AI : OPTION EXPIRING 31-DEC-2024 RESTRICTED	1,243,733
CC9AJ : OPTION EXPIRING 26-OCT-2026 RESTRICTED	1,000,000
CC9AH : OPTION EXPIRING 23-DEC-2024 EX \$0.52	771,000
CC9AK : PERFORMANCE RIGHTS RESTRICTED	7,900,000
CC9AL : PERFORMANCE RIGHTS	1,550,000
CC9AN : OPTION EXPIRING 30-JUN-2024 EX \$0.45	920,222



CC9AO : OPTION EXPIRING 31-DEC-2024 EX \$0.25

4,046,934

CC9AM : OPTION EXPIRING 31-MAR-2024 EX \$0.50

250,000