



Announcement Summary

Entity name

CHARIOT CORPORATION LTD

Date of this announcement

Tuesday June 18, 2024

The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unquoted options exercisable at \$0.30 expiring on 7 June 2026	62,500	18/06/2024
New class - code to be confirmed	Unquoted options exercisable at \$0.60 expiring on 7 June 2026	62,500	18/06/2024
New class - code to be confirmed	Unquoted options exercisable at \$0.90 expiring on 7 June 2027	100,000	18/06/2024
New class - code to be confirmed	Unquoted options exercisable at \$1.20 expiring on 7 June 2027	150,000	18/06/2024
New class - code to be confirmed	Unquoted options exercisable at \$1.50 expiring on 7 June 2027	375,000	18/06/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

CHARIOT CORPORATION LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

13637559847

1.3 ASX issuer code

CC9

1.4 The announcement is

New announcement

1.5 Date of this announcement

18/6/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

Unquoted options exercisable at \$0.30 expiring on 7 June 2026

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

18/6/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

No

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.30000000

Expiry date

7/6/2026

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

CC9 : ORDINARY FULLY PAID

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02730023-6A1176210>

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

62,500

**ASX +security code**

New class - code to be confirmed

+Security description

Unquoted options exercisable at \$0.60 expiring on 7 June 2026

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

18/6/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

No

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.60000000

Expiry date

7/6/2026

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

CC9 : ORDINARY FULLY PAID

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02730023-6A1176210>**Any other information the entity wishes to provide about the +securities the subject of this notification**

Issue details

Number of +securities

62,500

ASX +security code

New class - code to be confirmed

+Security description

Unquoted options exercisable at \$0.90 expiring on 7 June 2027

**+Security type****ISIN code**

Options

Date the +securities the subject of this notification were issued

18/6/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

No

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.90000000

Expiry date

7/6/2027

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

CC9 : ORDINARY FULLY PAID

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02730023-6A1176210>**Any other information the entity wishes to provide about the +securities the subject of this notification**

Issue details

Number of +securities

100,000

ASX +security code

New class - code to be confirmed

+Security description

Unquoted options exercisable at \$1.20 expiring on 7 June 2027

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

18/6/2024



Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

No

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 1.20000000

Expiry date

7/6/2027

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

CC9 : ORDINARY FULLY PAID

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02730023-6A1176210>

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

150,000

ASX +security code

New class - code to be confirmed

+Security description

Unquoted options exercisable at \$1.50 expiring on 7 June 2027

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

18/6/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

No

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under



listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 1.50000000

Expiry date

7/6/2027

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

CC9 : ORDINARY FULLY PAID

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02730023-6A1176210>

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

375,000





Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CC9 : ORDINARY FULLY PAID	82,789,158

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CC9AG : ORDINARY FULLY PAID RESTRICTED	39,700,047
CC9AD : ORDINARY FULLY PAID RESTRICTED	980,896
CC9AE : ORDINARY FULLY PAID RESTRICTED	5,857,805
CC9AF : ORDINARY FULLY PAID RESTRICTED	20,973,455
CC9AI : OPTION EXPIRING 31-DEC-2024 RESTRICTED	1,243,733
CC9AJ : OPTION EXPIRING 26-OCT-2026 RESTRICTED	1,000,000
CC9AH : OPTION EXPIRING 23-DEC-2024 EX \$0.52	771,000
CC9AK : PERFORMANCE RIGHTS RESTRICTED	4,400,000
CC9AL : PERFORMANCE RIGHTS	1,550,000
CC9AN : OPTION EXPIRING 30-JUN-2024 EX \$0.45	920,222
CC9AO : OPTION EXPIRING 31-DEC-2024 EX \$0.25	3,646,934
New class - code to be confirmed : Unquoted options exercisable at \$0.30 expiring on 7 June 2026	62,500
New class - code to be confirmed : Unquoted options exercisable at \$0.60 expiring on 7 June 2026	62,500
New class - code to be confirmed : Unquoted options exercisable at \$0.90 expiring on 7 June 2027	100,000



New class - code to be confirmed : Unquoted options exercisable at \$1.20 expiring on 7 June 2027	150,000
New class - code to be confirmed : Unquoted options exercisable at \$1.50 expiring on 7 June 2027	375,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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