

5 May 2023



27 July 2023

Joint Lead Managers appointed for Australian Securities Exchange Listing

Highlights:

- **Wilsons and Jett appointed joint lead managers for a proposed ASX listing**
- **Wilsons and Jett can deliver large-scale funding solutions to advance our U.S. exploration portfolio**
- **15,800 meters of diamond drill hole and reverse circulation drilling is planned across at our Core Projects, over the 18 months, post-IPO**

Chariot Corporation Ltd (“**Chariot**” or the “**Company**”) is pleased to announce that Wilsons Advisory and Stockbroking Limited (“**Wilsons**”) and Jett Capital Advisors LLC (“**Jett**”) have been appointed joint lead managers for a proposed listing on the Australian Securities Exchange (“**ASX**”). Wilsons will also act as the Bookrunner for a potential initial public offering (“**IPO**”).

The appointment of Wilsons and Jett positions us strongly for an IPO and ASX listing in the near future. Wilsons and Jett can deliver large-scale funding solutions to advance our U.S. exploration portfolio of hard rock and claystone-hosted lithium prospective deposits and achieve our plans for becoming a large-scale supplier of U.S.-sourced lithium.

Wilsons has a distinguished history in financial services in Australia spanning over 125 years and a proven track record of supporting successful emerging and mid-cap companies.

Jett has assisted the Company since July 2022 on a range of strategic transactions to help build the portfolio. Jett is a leading investment bank in the lithium sector having worked with a number of lithium companies.

Wilsons and Jett will work together to consummate an IPO subject to market conditions, liquidity requirements and other relevant factors that may affect any potential offering.



The Resurgent lithium project (“**Resurgent Lithium Project**”) located in Nevada and Oregon and the Black Mountain, Copper Mountain and South Pass projects in Wyoming are our core projects (the “**Core Projects**”).

The Resurgent Lithium Project is the 2nd largest land position in the McDermitt Caldera, Nevada, U.S.A., which hosts the two largest lithium deposits in North America. The claystone-hosted exploration targets at the Resurgent Lithium Project are outcropping and have surface values as high as 3,865ppm Li.

Chariot holds a dominant position over multiple pegmatite districts in Wyoming with numerous outcropping LCT pegmatites. We have seven hard rock lithium projects in Wyoming, including at the Black Mountain project, which has over 50 outcropping large pegmatite dikes, including, spodumene bearing pegmatite dikes with rock chip samples assaying as high as 6.67% Li₂O.

The majority of the proceeds of an IPO will be used for discovery and delineation of new lithium resources at our core projects in the U.S. The Core Projects will be drilled through concurrent drill programs, beginning shortly after the proposed IPO and ASX listing.

A total of 15,800 meters of diamond drill hole and reverse circulation drilling is planned across at our Core Projects, over the 18 months, following the proposed IPO.

Authorised on behalf of the Board of Directors.

Shanthar Pathmanathan
Chief Executive Officer
Chariot Corporation Ltd

About Chariot

Chariot Corporation Limited is pioneering lithium exploration in the United States. The Company’s Core Projects are the Resurgent Lithium Project (claystone lithium), located in the McDermitt Caldera (Nevada and Oregon) and the Black Mountain, Copper Mountain and South Pass projects (hard rock lithium) located in central Wyoming. The projects feature extensive high-grade lithium mineralisation at surface and are large-in-scale, by surface area. Our projects represent first-generation type lithium opportunities in the United States.

Our goal is to sustainably explore, develop and extract lithium resources, contributing to the global shift towards renewable energy. We maintain a relentless focus on safety, environmental protection, and social responsibility.

We are driven by innovation, and our desire to make a positive impact on the global shift to renewable energy and in turn, a cleaner, greener, and more sustainable future.



Important Notice

Statements in this announcement are made only as of the date of this announcement unless otherwise stated and the information in this announcement remains subject to change without notice.

To the maximum extent permitted by law, neither Chariot nor any of its affiliates, related bodies corporate and their respective officers, directors, employees, advisors and agents, nor any other person, accepts any liability as to or in relation to the accuracy or completeness of the information, statements, opinions or matters (express or implied) arising out of, contained in or derived from this announcement or any omission from this announcement or of any other written or oral information or opinions provided now or in the future to any person.

This announcement may contain some references to forecasts, estimates, assumptions and other forward-looking statements. Although the Company believes that its expectations, estimates and projected outcomes are based on reasonable assumptions, it can give no assurance that they will be achieved.