



Announcement Summary

Entity name

CHARIOT CORPORATION LTD

Announcement Type

New announcement

Date of this announcement

Thursday May 16, 2024

The +securities to be quoted are:

+Restricted securities where the escrow period has expired or is about to expire

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
CC9	ORDINARY FULLY PAID	320,004	16/05/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

CHARIOT CORPORATION LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

637559847

1.3 ASX issuer code

CC9

1.4 The announcement is

New announcement

1.5 Date of this announcement

16/5/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Restricted securities where the escrow period has expired or is about to expire

2.2 The +class of +securities to be quoted is:

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class

FROM (Existing Class)

ASX +security code and description

CC9AB : ORDINARY FULLY PAID RESTRICTED

TO (Existing Class)

ASX +security code and description

CC9 : ORDINARY FULLY PAID

Please state the number of +restricted securities where the escrow period has expired or is about to expire

320,004

And the date the escrow restrictions have ceased or will cease

16/5/2024

Issue date

16/5/2023

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Issue details

Number of +securities to be quoted

320,004

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid?

AUD - Australian Dollar

What is the issue price per +security?

AUD 0.25000000

Any other information the entity wishes to provide about the +securities to be quoted



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
CC9 : ORDINARY FULLY PAID	82,106,362

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CC9AG : ORDINARY FULLY PAID RESTRICTED	39,700,047
CC9AB : ORDINARY FULLY PAID RESTRICTED	0
CC9AC : ORDINARY FULLY PAID RESTRICTED	682,796
CC9AD : ORDINARY FULLY PAID RESTRICTED	980,896
CC9AE : ORDINARY FULLY PAID RESTRICTED	5,857,805
CC9AF : ORDINARY FULLY PAID RESTRICTED	20,973,455
CC9AI : OPTION EXPIRING 31-DEC-2024 RESTRICTED	1,243,733
CC9AJ : OPTION EXPIRING 26-OCT-2026 RESTRICTED	1,000,000
CC9AH : OPTION EXPIRING 23-DEC-2024 EX \$0.52	771,000
CC9AK : PERFORMANCE RIGHTS RESTRICTED	7,900,000
CC9AL : PERFORMANCE RIGHTS	1,550,000
CC9AN : OPTION EXPIRING 30-JUN-2024 EX \$0.45	920,222
CC9AO : OPTION EXPIRING 31-DEC-2024 EX \$0.25	3,646,934

