

**CHARIOT CORPORATION LIMITED**  
**ACN 637 559 847**  
**ADDENDUM TO NOTICE OF ANNUAL GENERAL MEETING**

Chariot Corporation Limited (ACN 637 559 847) (the **Company**) gives notice to shareholders of amendments to the Notice of Annual General Meeting released to ASX 29 April 2025 (**Notice**) and accompanying explanatory memorandum (**Explanatory Memorandum**) for its upcoming annual general meeting of the Company to be held at 9.00am (WST) on 30 May 2025 at Level 5, 191 St Georges Terrace, Perth WA 6000 (**Meeting**).

This Addendum is supplemental to the original Notice and Explanatory Memorandum and should be read together with the Notice and Explanatory Memorandum. To the extent of any inconsistency, this Addendum will prevail over the original Notice and Explanatory Memorandum.

Definitions in the Notice have the same meaning in this Addendum unless otherwise updated in this Addendum.

## **BACKGROUND**

This Addendum has been prepared to correct an error identified in the table in Section 6.2 of the Explanatory Statement, relating to the increase in the number of Shares on issue. The Company is issuing this correction to ensure the Notice remains clear and not open to misinterpretation.

## **AMENDMENTS TO SECTION 6.2 OF THE EXPLANATORY STATEMENT**

The table included in Section 6.2 of the Explanatory Statement is hereby replaced with the following:

	<b>Maximum number of Shares issued</b>	<b>Shares on issue as at the date of this Notice<sup>2</sup></b>	<b>Increase in the number of Shares on issue<sup>3</sup></b>	<b>Dilution effect on existing Shareholders</b>
<b>Conversion of Convertible Notes</b>	4,869,249 <sup>1</sup>	159,053,816	163,923,065	2.97%
<b>Redemption via purchase of Placement Shares</b>	10,712,347 <sup>2</sup>	159,053,816	169,766,163	6.31%

### **Notes:**

1. The number of Shares issued on conversion of the Convertible Notes (**Convertible Note Shares**) is determined by the formula set out in Section 7.1.
2. Obsidian could elect to redeem the First Purchase Convertible Notes, by offsetting the amount it would pay of Placement Shares for the amount outstanding for the Convertible Notes at 110% of their face value (being A\$749,864). Accordingly, Obsidian would be offsetting 10,712,347 Placement Shares for the redemption of the First Purchase Convertible Notes.
3. There are currently 159,053,816 Shares on issue as at the date of this Notice and this table assumes no Options are exercised, no convertible securities converted or additional Shares issued.
4. The Company notes that the above workings are an example only and the actual issue price for Placement Shares and the AUD:USD exchange rate may differ. This will result in the number of Shares to be issued and the dilution percentage to also differ.

## **IMPORTANT NOTICE**

This Addendum should be read in its entirety. If Shareholders are in doubt as to how they should vote, they should seek advice from their professional advisers prior to voting.

## **VOTING BY PROXY**

Valid Proxy Forms already received by the Company in accordance with the instructions in the Notice will still be accepted by the Company and will be counted in relation to the Resolutions to be voted on by Shareholders at the Meeting.

To be effective, proxies must be received by 9.00am (WST) on 28 May 2025. Proxies lodged after this time will be invalid.

By order of the Board.