



# CHARIOT

CORPORATION Ltd

Leading Lithium  
Exploration



COMPANY PRESENTATION

April 2023

[www.chariotcorporation.com](http://www.chariotcorporation.com)



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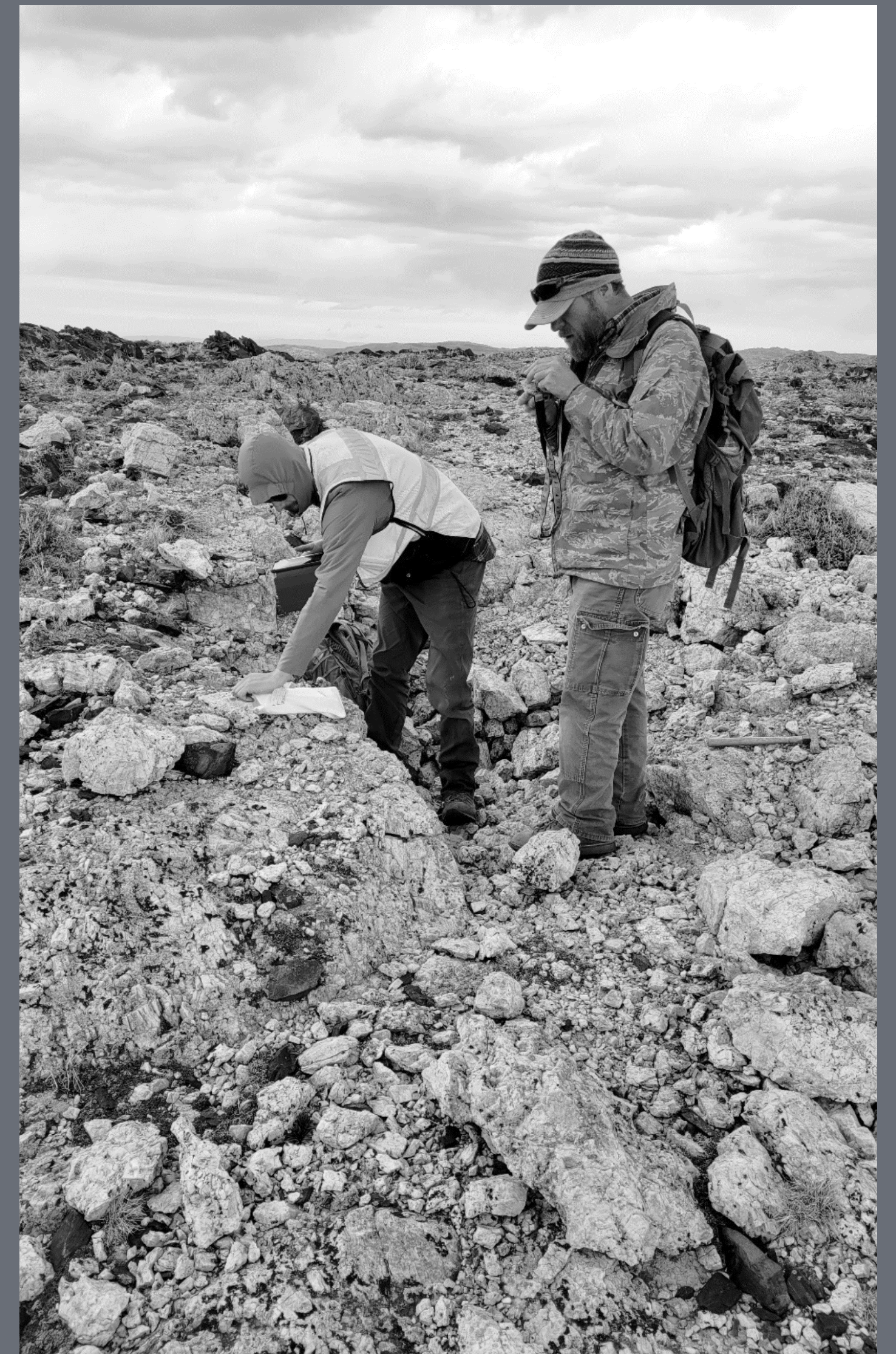
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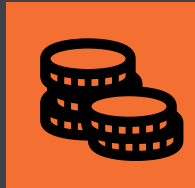
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The information in this document that relates to the exploration results and exploration targets is based on information compiled by Martin Frank Pittuck, who is a Member of The Institute of Materials, Minerals and Mining (Membership Number 49186). Martin Frank Pittuck is a consultant of the company. Martin Frank Pittuck has sufficient experience relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2012 Edition of the 'Australasian Code for Reporting of Exploration results, Mineral Resources and Ore Reserves'. Martin Frank Pittuck consents to the inclusion in this document of the matters based on his information in the form and context in which it appears.





# Chariot Update



## Total of A\$9.4 million now raised

- Completed a pre-IPO placement in December of \$2.2m



## Asset divestments

- US portfolio divestures of up to US\$19.2m<sup>(a)</sup> in cash and stock (Chariot ownership of 18.4%<sup>(b)</sup>)
- WA hard rock lithium portfolio divested for A\$0.7m in cash and stock excluding potential milestone and royalty payments



## Encouraging neighbouring activity

- General Motors invests US\$650m to help develop Thacker Pass
- Jindalee Resource Ltd reports further significant drill results – updated mineral resource estimate to 21.5Mt LCE



## Successful acquisition strategy

- Largest hard rock lithium portfolio in WY, U.S.A.
- 5 new hard rock lithium projects acquired in Wyoming



## IPO process is well-advanced and accelerating

- Final documentation is being completed following Wyoming land acquisitions in Q4 2022
- Technical Reports – 95% complete
- Mineral Title Reports – advanced drafts complete
- Audits in progress – ETA end of April
- In-principle Application – soft greenlight
- Corporate structure and ownership reorganisation nearly complete



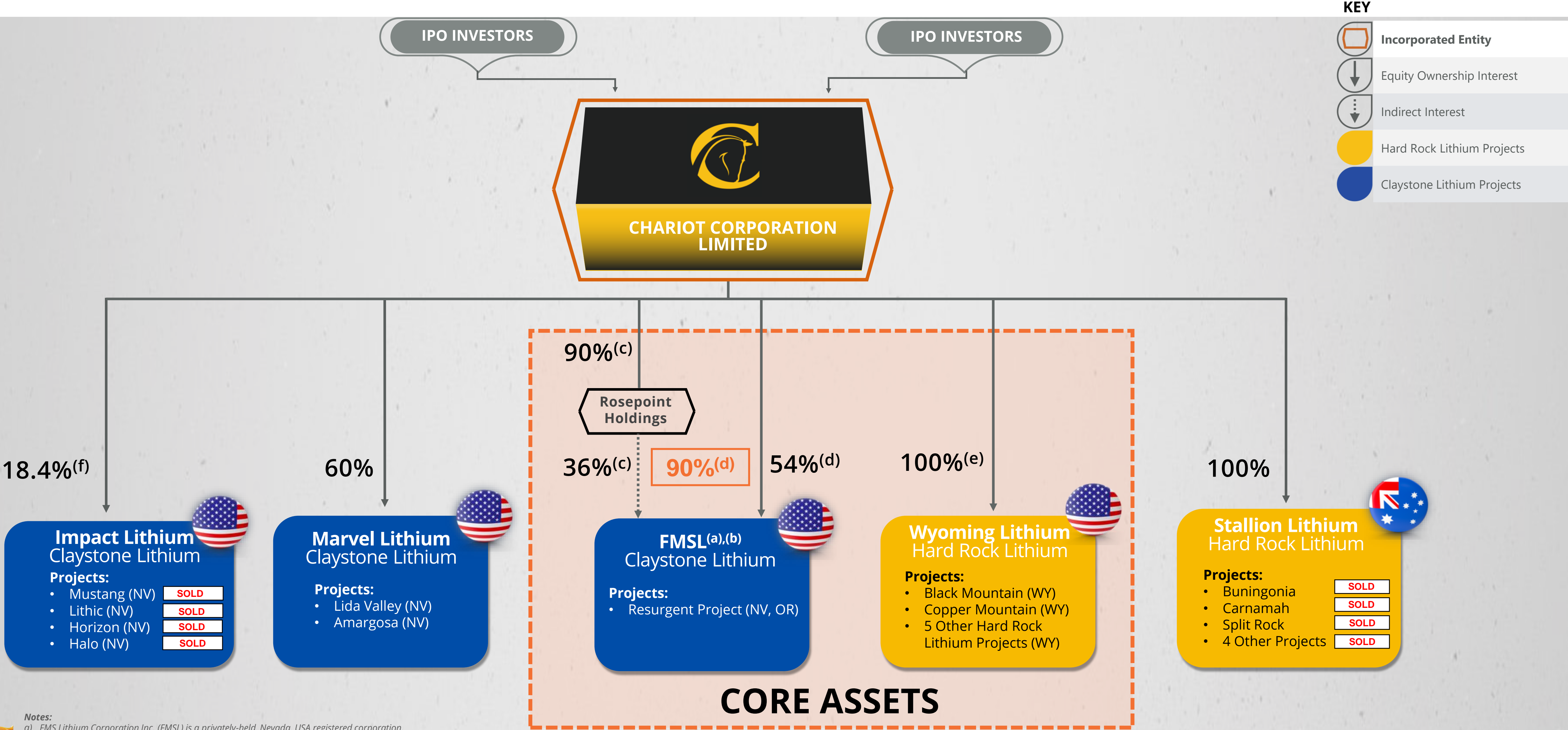
### Notes:

a) Assumes a Clear Sky Lithium Corp. share price of US\$0.50 (5/8/22), a Pan American Energy Corp. share price of US\$0.66 (27/9/22) and a Red Mountain Mining Limited share price of US\$0.0039 (7/12/22).

b) Assumes a Chariot completes a further investment of US\$150,000 into FMS Lithium Corporation.



# Corporate Structure – Upon IPO



**Notes:**

a) FMS Lithium Corporation Inc. (FMSL) is a privately-held, Nevada, USA registered corporation.

b) Shanthar Pathmanathan is the President and a Director of FMS Lithium Corporation.

c) Rosepoint Holdings Pty Ltd (Rosepoint Holdings) currently owns 40% of FMSL. Chariot is planning to acquire 90% of Rosepoint Holdings via a share swap agreement to increase Chariot's indirect ownership in FMSL by 36%.

d) Chariot currently holds a 17.5% interest in FMSL. Chariot is planning to acquire a further 36.5% direct interest in FMSL through a share sale agreement and a further US\$150,000 investment in FMSL to give Chariot a total direct and indirect interest of 90% in FMSL. The final terms of this transaction will be decided at the sole discretion of the Board of Directors of Chariot.

e) Chariot owns 81.9% of Wyoming Lithium Pty Ltd which holds 100% of Panther Lithium Corporation, a Delaware registered company. Panther Lithium Corporation is the owner of the Black Mountain, Copper Mountain and 5 Other Hard Rock Lithium Project in Wyoming. Chariot is planning to acquire 100% of Wyoming Lithium Pty Ltd through a share sale agreement contingent on the IPO.

f) FMSL owns 100% of the Impact Lithium Portfolio which includes the assets of Halo Lithium LLC, Mustang Lithium LLC, Lithic Lithium LLC and Horizon Lithium LLC. All four companies are registered in Delaware. These four companies are planned to be spun-out pre-IPO, giving Chariot an ownership interest of 18.4% following a US\$150,000 investment into FMSL.



# Board of Directors



Shanthar Pathmanathan

**Chief Executive Officer Chariot  
President & Director FMSL**

Mr. Pathmanathan was the Chief Executive Officer and Managing Director of Lithium Consolidated Ltd, an ASX-listed company, which had one of the largest portfolios of hardrock lithium exploration assets, globally. Mr. Pathmanathan has 14 years investment banking experience in the metals and mining, oil and gas and chemicals sectors. He was Vice President with Deutsche Bank's investment banking division and previously held investment banking and principal investment roles with Macquarie Group in Australia and New York. Mr. Pathmanathan has an LLB from the University of Western Australia.



Neil Stuart

**Non-Executive Director**

Mr. Stuart was a founding director and Chairman of Orocobre Limited, now Allkem (ASX:AKE) post-merger with Galaxy Resources in 2021. Mr. Stuart is an exploration geologist with over 50 years' experience and is a member of The Australian Institute of Geoscientists and a Fellow of The Australasian Institute of Mining and Metallurgy. Over the last 20 years, he was involved with the exploration and commercial development of lithium projects. Mr. Stuart has been on the board of numerous of ASX listed companies and is a graduate of the University of Melbourne (BSc.) and the James Cook University of North Queensland (MSc.)



Fred Forni

**Non-Executive Director**

Mr. Forni is a senior finance professional with over 25 years of investment banking experience. Mr. Forni was the Senior Managing Director of Macquarie Holdings (USA) Inc. and held non-executive director roles with numerous Macquarie Group entities and GLI Finance Ltd. Mr. Forni holds a B.A. in Economics from Connecticut College, a J.D., awarded cum laude, from Georgetown University Law Center and an LL.M. in taxation from New York University Law School.



Jasveer Jessy

**Non-Executive Director**

Mr. Jessy is a stockbroker and investor in venture-stage and early-stage companies. Mr. Jessy has financed a number of ASX listed and unlisted companies. Mr. Jessy contributed to the financing of VGW Holdings Ltd (FY2021 revenues >USD 2.2 billion, \$210m dividends) and MokoSocial Media Ltd, which was dual-listed on the NASDAQ and the ASX. Mr. Jessy was previously the state manager of a stock-broking firm in Perth, Western Australia and has a BCom from Murdoch University.





# Technical Management



Mackenzie Nichols  
Chief Operating Officer

Mr. Nichols is a Mining Engineer with over 25 years' experience. Within mineral exploration Mac was co-founder of New South Resources working in the Lachlan fold belt NSW from geologist through to MD and now explores with Vesper Resources LLC focusing on Wyoming Precambrian greenstone lithium. Mac has held mining, planning, construction and maintenance manager roles with Newcrest at their Lihir Operations, Engineer with Western Mining Corporation at Mt Keith Operations and Engineer with Goodfellow Bros. He has consulted to Freeport McMoran, Xstrata, Newmont and other majors via Metech.



Edward Max Baker  
Consultant Geologist Hard Rock Lithium

Dr. Baker is a Ph.D. Geologist and a fellow of AusIMM. Max is an exploration geologist who has been in the business since the 1970's. Over his career he has worked on every continent except Antarctica exploring for a variety of commodities including gold, base metals and tin-tantalum pegmatites. He was Chief Geologist for Newcrest during the discovery and development phases of the Cadia and Gossowong deposits. For the past 5 years he was VP Exploration for Integra Resources Corp. which is developing a +1Moz heap leach gold operation in Idaho (NYSE: ITGR).



Foster Wilson  
Consultant Geologist Claystone Lithium

Mr. Wilson is a geologist with over 40 years of experience, with a focus on lithium claystone and brine exploration projects. Previously, he held Corporate Development and Exploration Manager roles for Placer Dome, Echo Bay, and American Bonanza Gold as well as President of Mesa Exploration and co-founder of Nevada Copper (TSX:NCU). Mr. Wilson serves as a director of Alpha Lithium Corp. (TSX.V:ALLI) and Atomic Minerals Corp. (TSX.V:ATOM).



Ramesh Chakrapani  
Chief Strategy Officer

Mr. Chakrapani has over 20 years of experience in the investment banking and alternative asset investing space including over 15 years at The Blackstone Group where he was a Managing Director and a member of Hedge Fund Solutions Special Situations Investing Group. Mr. Chakrapani has represented Blackstone on the boards of selected investments and has a B.A. from Yale University.



Craig McNab  
CFO & Company Secretary

Mr. McNab is a Chartered Accountant and Fellow member of The Chartered Governance Institute (Chartered Secretary) with over 13 years' experience in the resource industry and accounting profession in Australia, New Zealand and the UK. Mr. McNab held senior finance positions at the De Beers Group and various corporate roles at Anglo American plc in London. He provides services to several ASX-listed and unlisted companies, specialising in corporate compliance and financial accounting.



Nathan Kong  
Corporate Development Manager

Mr. Kong is a mining engineer with over 13 years of technical, operational and mining studies experience. Mr. Kong was a Principal Mining Engineer at Iluka Resources where he managed sustaining capital projects and provided valuations on mineral sands assets in Australia and Sierra Leone. He has a Bachelor of Engineering (Mining) and Commerce (Corporate Finance) from the University of Western Australia and holds a Grad Diploma of Applied Finance from Kaplan Business School.

# Technical Team



Troy Blackledge  
Senior Exploration Geologist



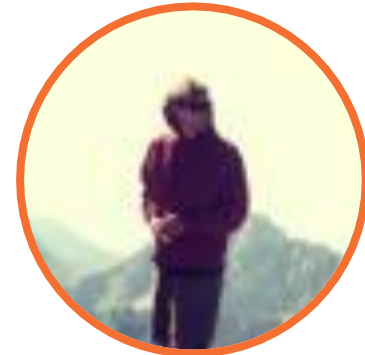
David Trabert  
Project Manager - Wyoming



Kyle Larsen  
Economic Geologist



Kifor Muroff  
Exploration Geologist



Willis Blakeslee  
Exploration Geologist



Trinity Cooper  
Corporate Development Analyst

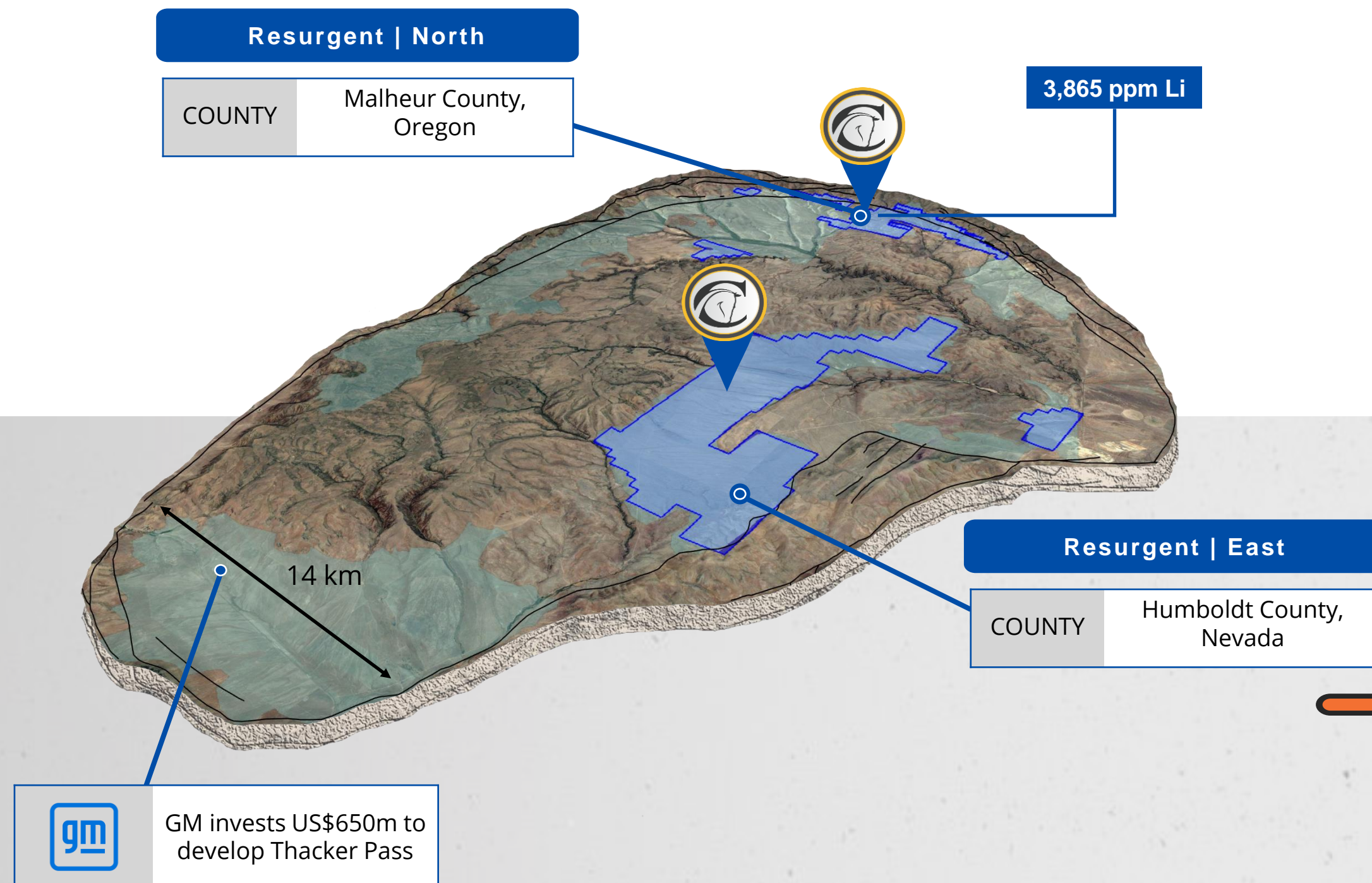




# Diversified, Dual-tracked Approach

## Claystone Lithium

(Large Scale Asset in an Active Core Lithium Basin)



- BMO Capital Markets  
- Morgan Stanley & Co.

## Hardrock Lithium

(High Grade Asset with Market Leading Position)



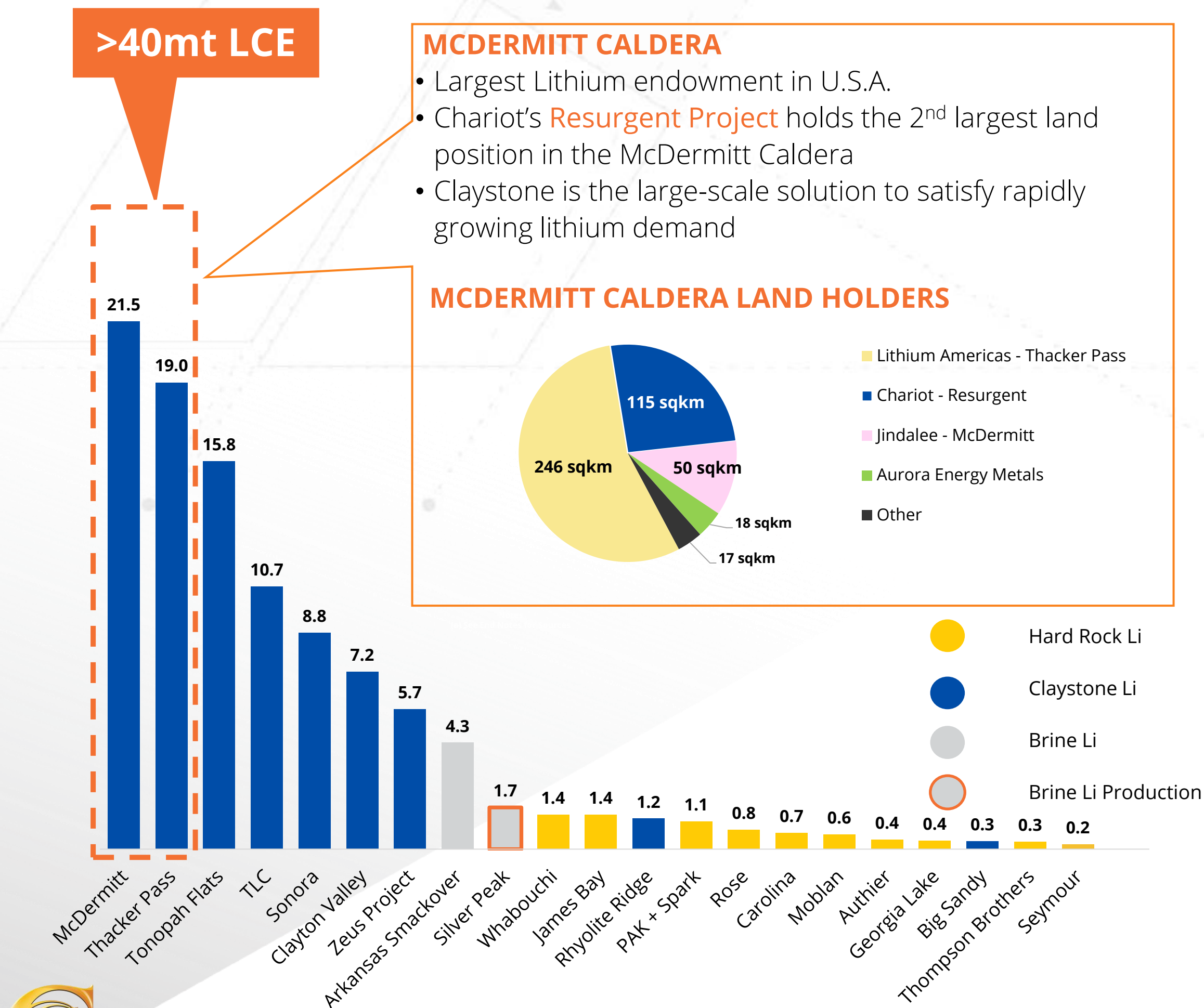
- Significantly diversifies Chariot's risk with two Tier-1 assets with different mineralogy
  - Spodumene is currently the market leader in lithium supply
- Large, scalable claystone deposits will be needed to satisfy accelerating demand



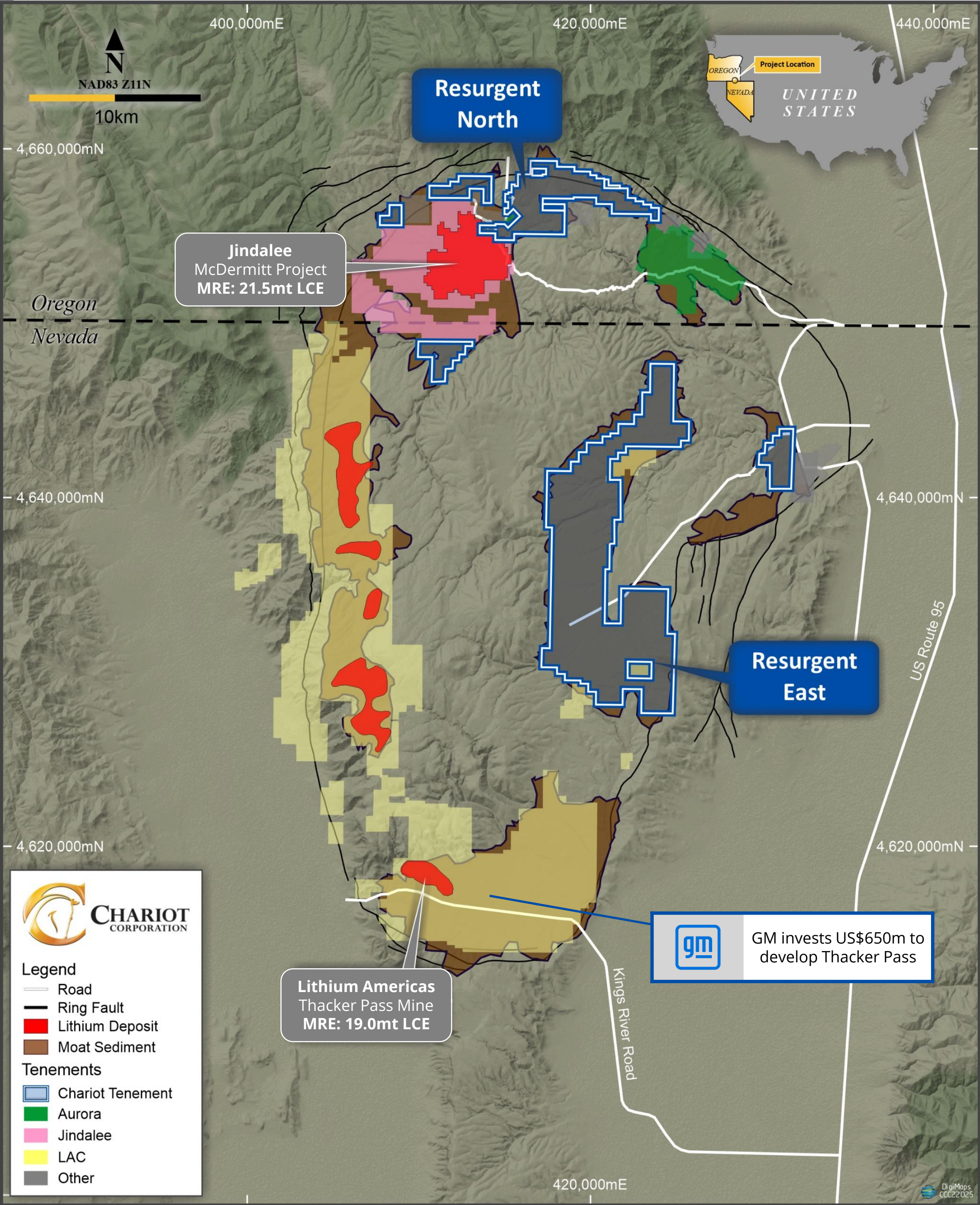


# Largest Known Lithium Endowment in North America

Lithium projects in North America by MII mineral resource (Mt LCE)







# Resurgent Overview

The Resurgent Project is located in the McDermitt Caldera in Humboldt County in northern Nevada and Malheur County in southern Oregon.

## History

McDermitt Caldera hosts some of the largest Li resources discovered to-date:

- Lithium Americas’ Thacker Pass (19.0mt LCE)
- Jindalee’s McDermitt Project (21.5mt LCE)

Chevron initially explored western margins of the caldera for uranium, but found extremely high-grades of Li i.e., Lithium Americas now owns and operates that property.

## Surface mineralisation

Li orebody target outcropping at surface – yielded highest surface sample assayed of 3,865 ppm Li (over 3x MRE cut-off grade)<sup>(e)</sup>.

## Scale

Chariot’s land holding in the McDermitt Caldera comprises 1,412 unpatented lode claims for a total area of 11,525 ha, making it the second largest land holder in the caldera.

	Claims (#)	Area (Ha)	Mineral Resource (mt LCE)	Head Grade (ppm Li)	Indicative Asset Value (US\$m)
FMSL Corp	1,412	11,525	N/A	N/A	N/A
Lithium Americas	~3,064	24,629	19.0 (MII) <sup>(c)</sup>	2,036 <sup>(c)</sup>	\$5,700 <sup>(a)</sup>
Jindalee	671	5,460	21.5 (II) <sup>(d)</sup>	1,340 <sup>(d)</sup>	\$95 <sup>(b)</sup>

Notes:

a) Asset value based on the NPV for the Thacker Pass project only, based on Feasibility Study dated 2022 with NPV (8%) at US\$24,000/ t LCE

b) Based on Jindalee Resources Ltd enterprise value. Source: S&P Capital IQ accessed 1 March 2023

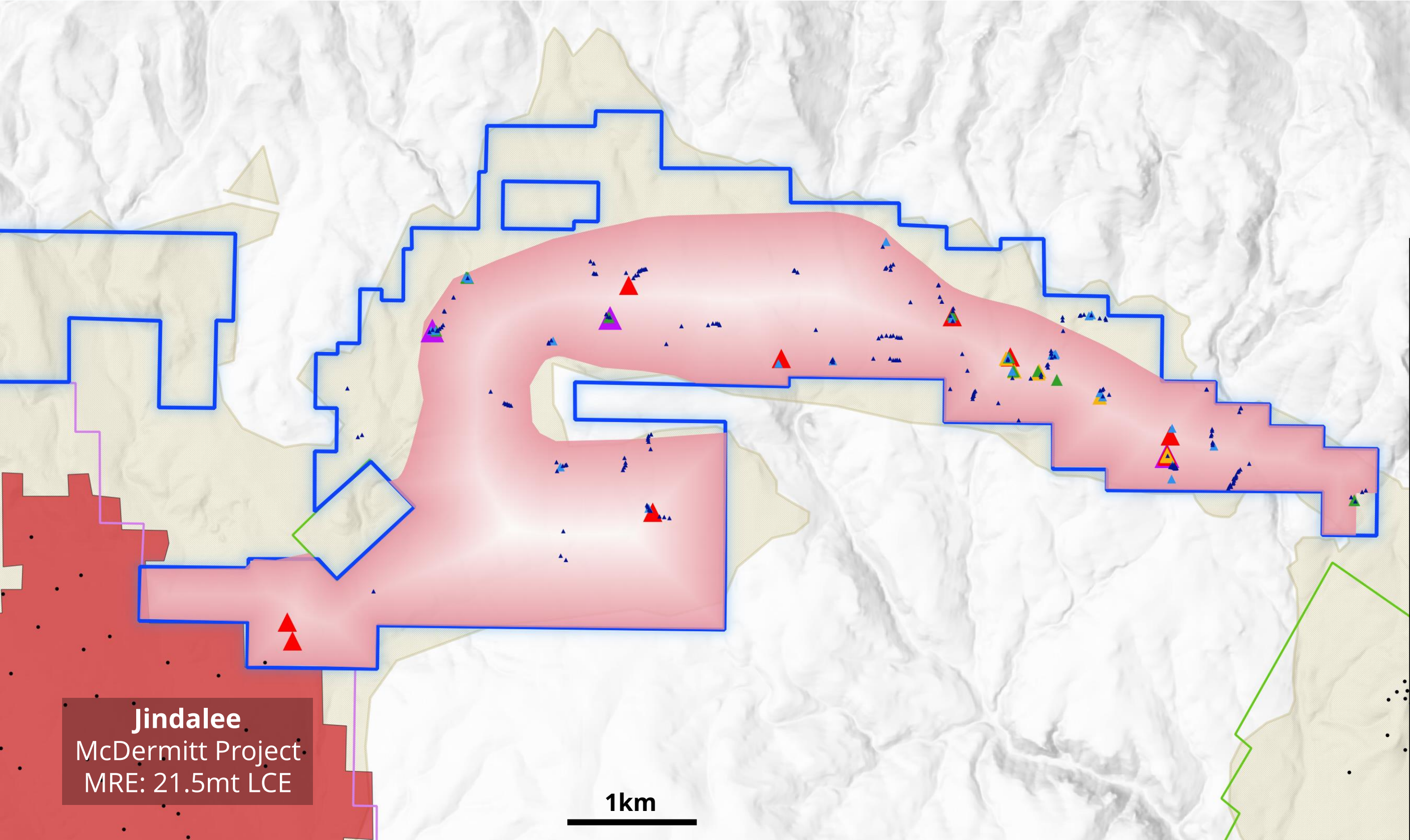
c) Thacker Pass mineral resource estimate base on Li cut-off of 1,047ppm. Source: Lithium Americas NI 43-101 2 November 2022

d) McDermitt mineral resource estimate based on Li cut-off of 1,000ppm. Source: Jindalee Resources company announcement 27 February 2023

e) Typical Mineral Resource COG for Claystone Lithium is 1,000 ppm Li



# Resurgent North



Sample ID	ppm Li
679862	3,865
679860	3,836
679859	3,164
679861	2,838
679856	2,672
461038	2,638
340664	2,381
340673	2,089
340652	1,883
CC2	1,743
340667	1,679
679858	1,650
340752	1,645
340663	1,538
679885	1,526
340654	1,418
679895	1,122



## Resurgent North Lithium Surface Sampling Location

### Legend

- Chariot Tenement
- Jindalee Tenement
- Aurora Tenement
- Other Tenement

- Surface Sample (ppm Li)
- 0 - 100
  - 100 - 250
  - 250 - 500
  - 500 - 1000
  - 1000 - 2000
  - 2000 - 3864.5

- Interpreted exploration target
- Lithium Resource
- Caldera moat sediments

Note:  
a) Typical Mineral Resource COG for claystone lithium deposits  
is 1,000 ppm Li

## Early Exploration: Surface sampling results are comparable with or better than publicly-listed neighbours

- 300 lode claims located in Malheur county, Oregon
- Targeting the same sedimentary units that host the McDermitt (ASX: JRL) lithium deposit (21.5mt LCE)
- 348 samples were tested from a surface sampling campaign of the North Claim block in 2021. 93 samples returned values of greater than 100 ppm Li, 14 samples returned values of **greater than 1,000 ppm Li**
- **Highest surface sample assayed at 3,865 ppm Li (over 3x MRE cut-off grade)<sup>(a)</sup>**





# Resurgent North Exploration Plan

## Drill Permitting

- Notice of Intent (NOI) for phase 1 Resurgent North drilling – approved <sup>(a)</sup>
- DOGAMI application submitted
- Planning a 2<sup>nd</sup> NOI

## Drill & Exploration Plan

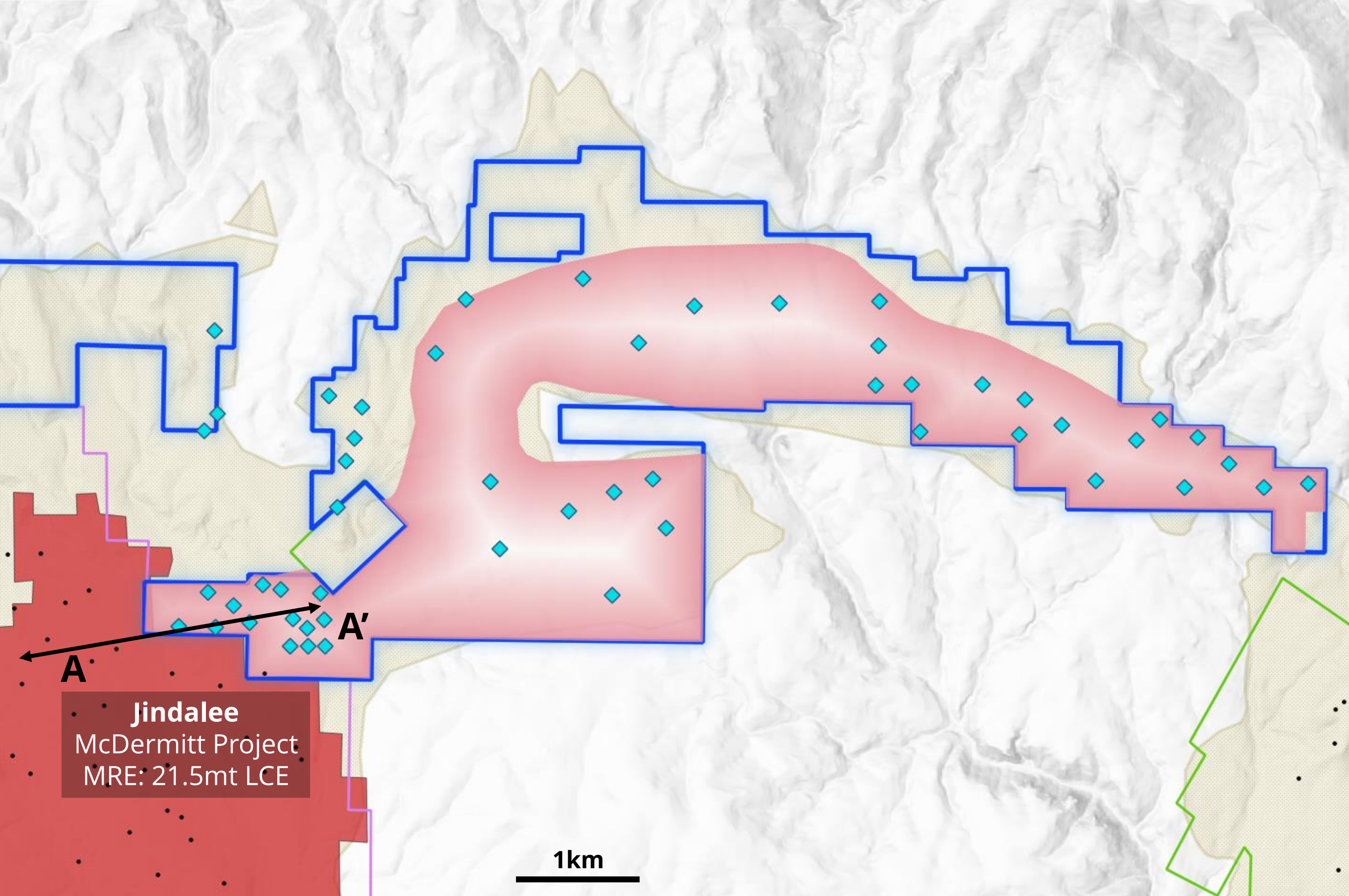
- Phase 1: 34 vertical diamond holes (total 4,300m) to commence in Q3 2023
- Geomet analysis

## Exploration Target

- Abutting to Jindalee's McDermitt project
- Following same stratigraphic sequence – based on rock-chip results

## Other

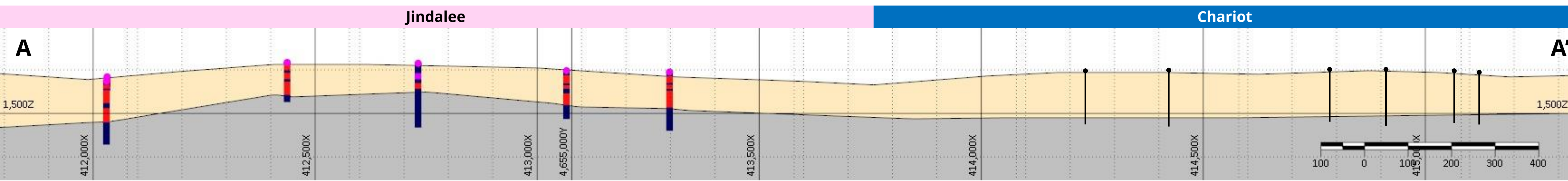
- Community outreach
- RESPEC to be engaged as independent geological, permitting and environmental consultants



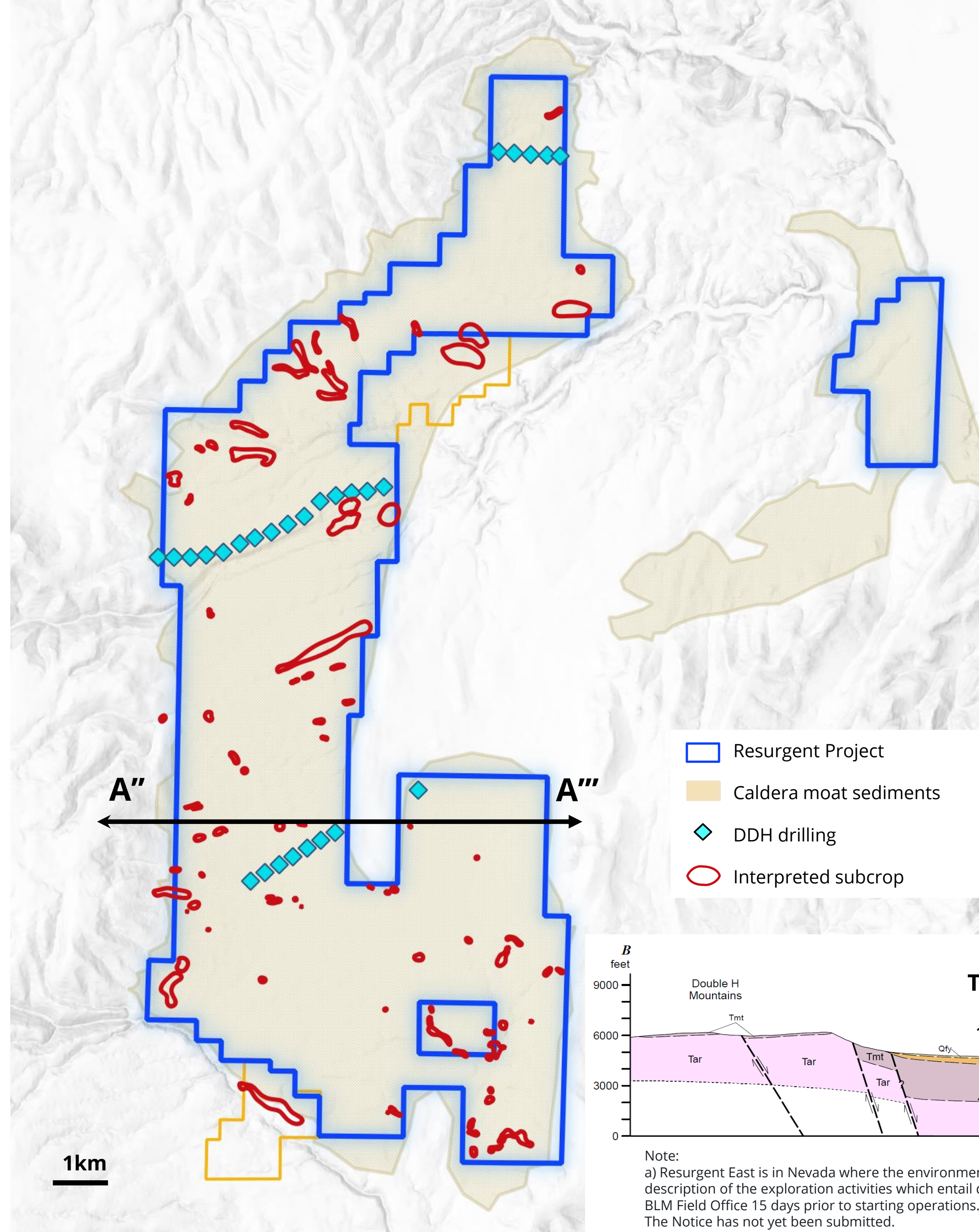
- Resurgent Project
- Caldera moat sediments
- ◆ DDH drilling
- Lithium Resource
- Interpreted exploration target

Note:

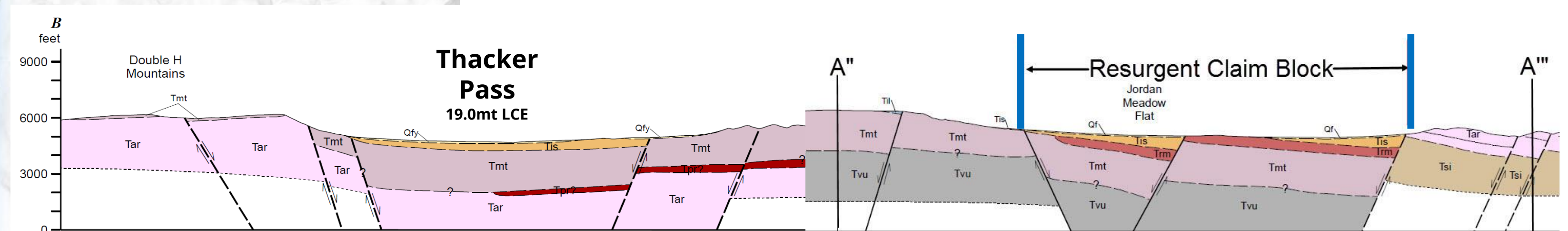
a) Exploration permitting in Oregon on federal land is a two-step process. Initially, approval from the Bureau of Land Management (the BLM) is required prior to an application being made to the Oregon Department of Geology and Mineral Industries (DOGAMI). At "Notice" levels of exploration (a basic level), a maximum disturbance of only five acres is allowed and if disturbance is likely to exceed this level, a more thorough Exploration Plan of Operations (EPO) must be submitted. An EPO, which typically requires biological and cultural/archaeological studies, can take up to a year or more to complete, although there is no restriction on the size of disturbance.







- Resurgent Project
- Caldera moat sediments
- ◆ DDH drilling
- Interpreted subcrop



Note:

a) Resurgent East is in Nevada where the environmental permitting process for exploration drilling is governed by the BLM. A notice is submitted to the BLM which includes a description of the exploration activities which entail disturbance of 5 acres or less. A written notice, including a reclamation cost estimate, must be submitted to the appropriate BLM Field Office 15 days prior to starting operations. A reclamation bond is then bond posted. Nevada division of water resources need to be notified for hole plugging activities. The Notice has not yet been submitted.

# Resurgent East Exploration Plan

## Drill Permitting

- NOI for phase 1 Resurgent East – pending <sup>(a)</sup>

## Drill & Exploration Plan

- Geochem survey of interpreted subcrop
- Phase 1 drilling: 13 vertical diamond holes (total 1,450m) to commence ~ Q1 2024
- Phase 2 drilling: 14 vertical diamond holes (total 1,560m) to commence ~ Q3 2024

## Exploration Target

- Following stratigraphic sequence based on rock chip results

## Other

- Community outreach
- RESPEC to be engaged as independent geological, permitting and environmental consultants



# Lithium Endowment

*Eastern Part of McDermitt Caldera Lithium Endowment:  
Geological Publications*

*Lithium-Rich Claystone in the McDermitt Caldera, Nevada, USA: Geologic,  
Mineralogical, and Geochemical Characteristics and Possible Origin,  
Castor and Henry - Nevada Bureau of Mines and Geology*

*“Only the eastern part of the caldera has not been  
explored, although sparse surface anomalies suggest  
Li mineralization is also present there”*

*Lithium at the Thacker Pass deposit, Humboldt County, Nevada,  
U.S.A. James T. Ingraffia*

*“... and further exploration into the east-central portion of the  
McDermitt caldera valley needs to be done to find more lithium”*

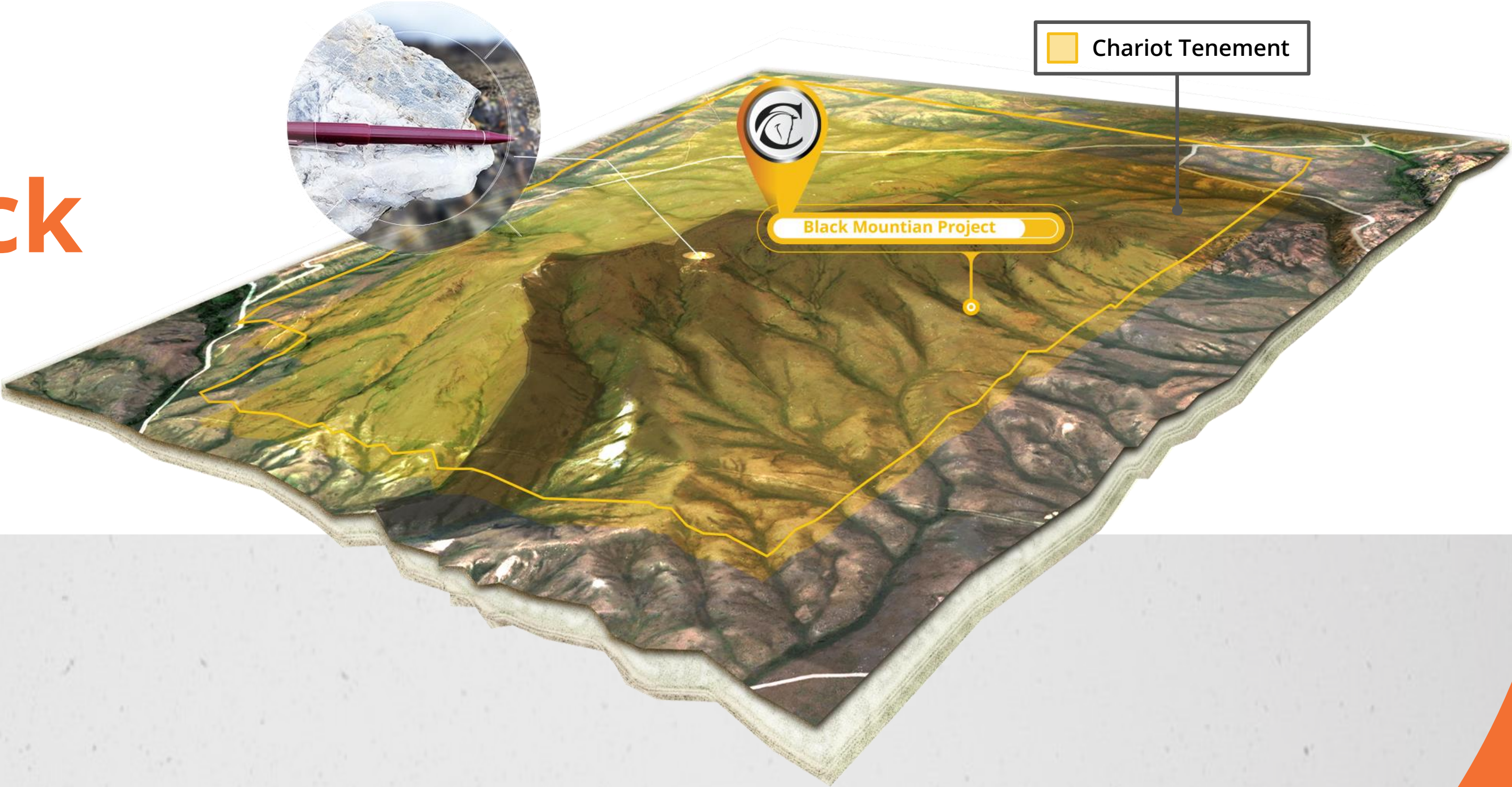
*Mineral Resources of the Sagebrush Focal Areas of Idaho, Montana,  
Nevada, Oregon, Utah, and Wyoming - USGS*

*“Lithium-rich clay – all caldera lake sediments mapped as High potential,  
High certainty”*



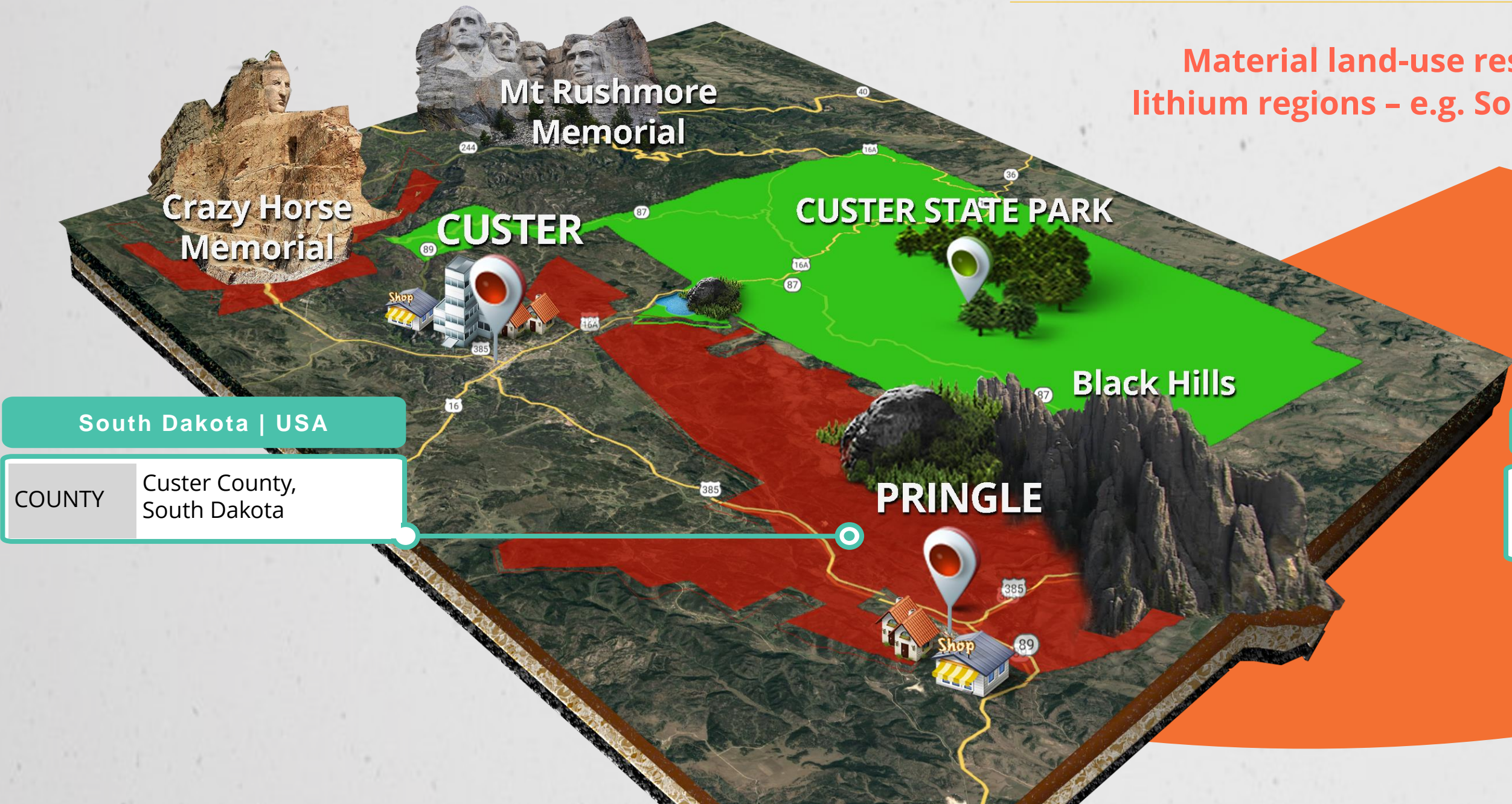


# Wyoming: No1 USA Hardrock Lithium Region

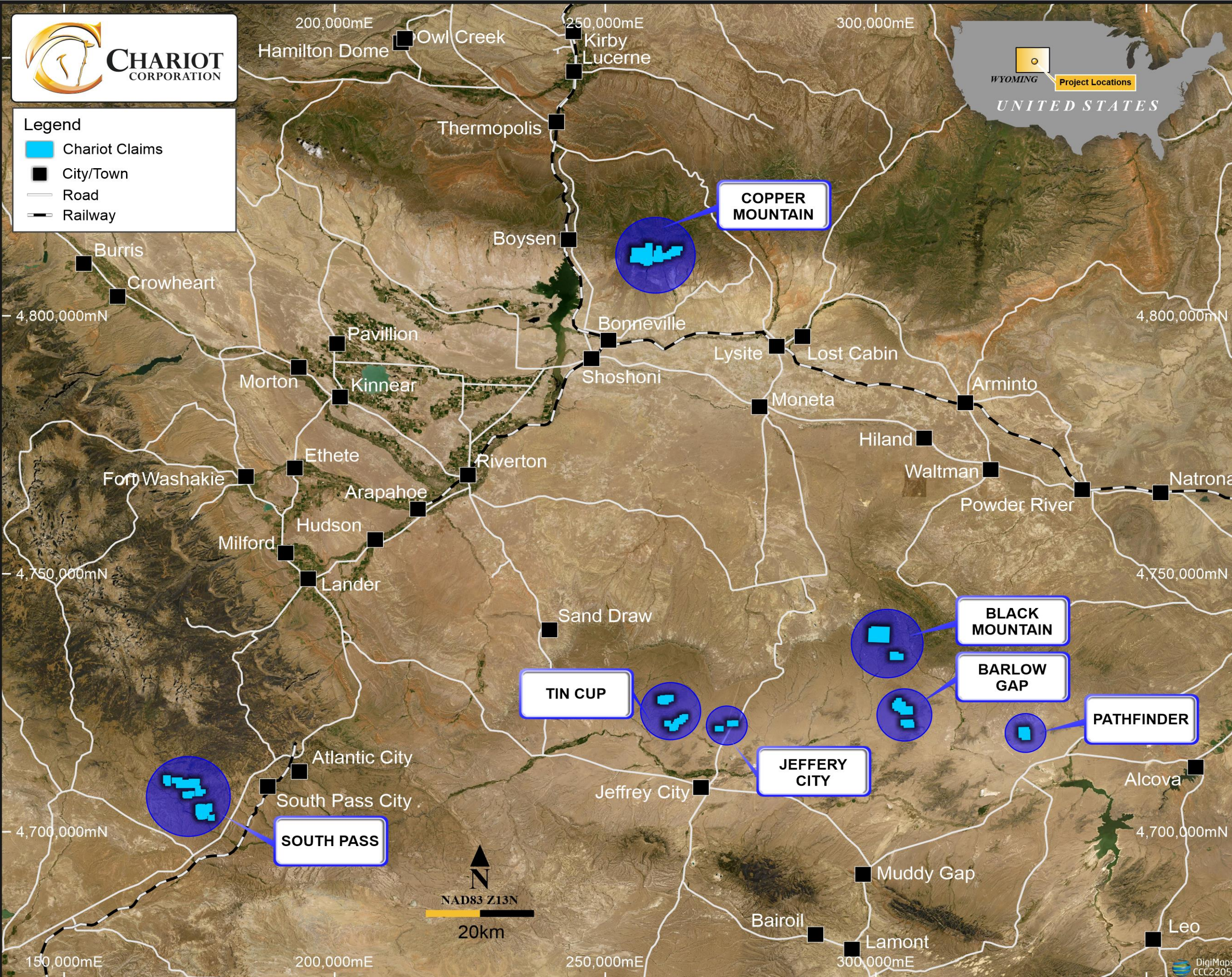


Wyoming is the only known U.S.A. hard rock lithium region without material land use restrictions

Material land-use restrictions in other hard rock lithium regions – e.g. South Dakota and North Carolina







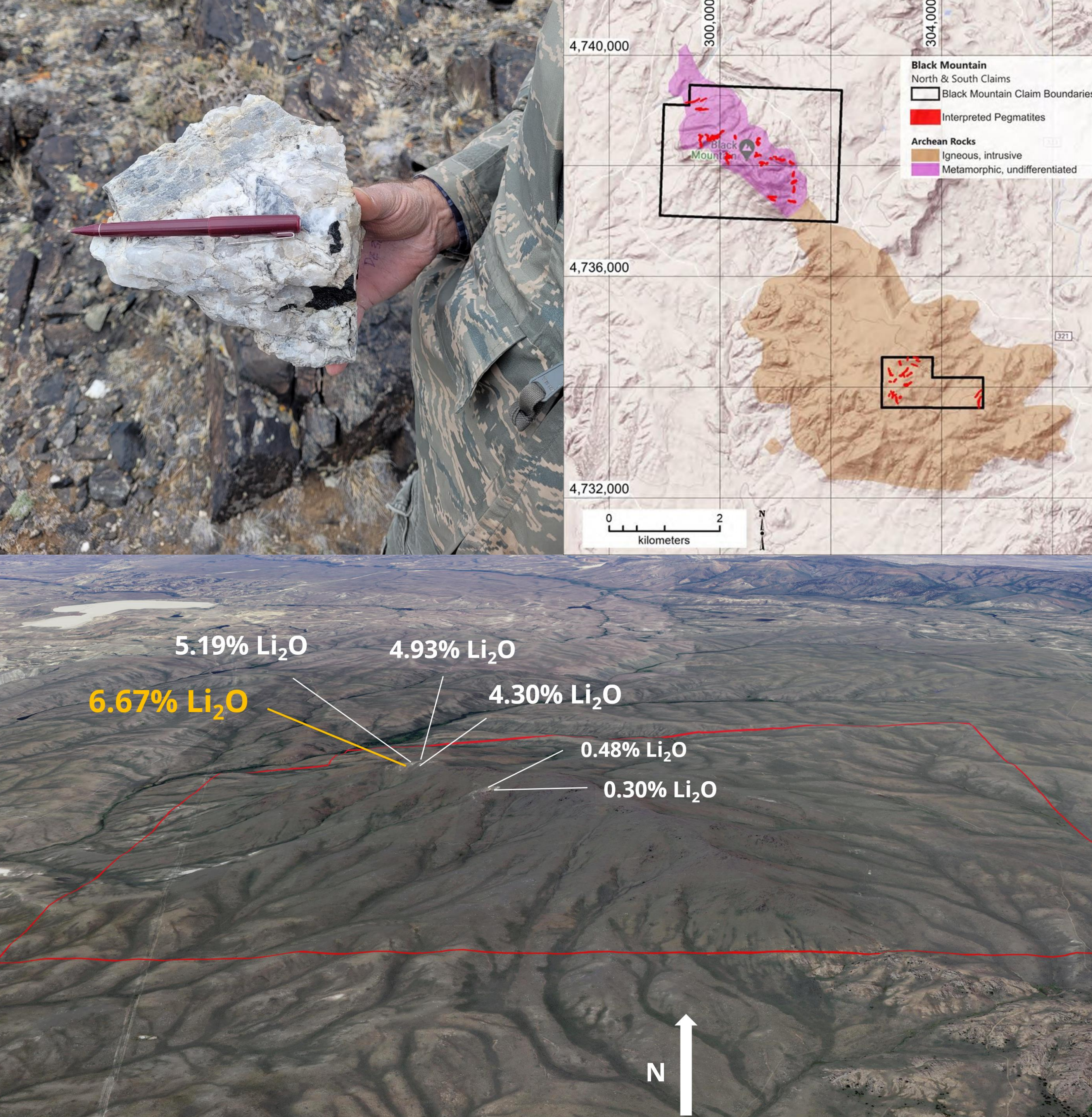
# Wyoming Hard Rock Lithium Projects

## ■ The next US hard rock lithium region

- 7 LCT Pegmatite Projects in Wyoming consisting of 511 Lode Claims covering 4,227 ha
- Black Mountain is 2 sq. km. area of outcropping LCT-type pegmatites with preliminary rock chip samples returning assays up to 6.67%  $\text{Li}_2\text{O}$
- Copper Mountain is an extensive LCT pegmatite field, with historic mica, feldspar and tin/tantalite workings along with reported amblygonite/petalite
- Tier-1 mining jurisdiction, 2<sup>nd</sup> in the 2020 Fraser Institute's Policy Perception Index







# Wyoming – Black Mountain Overview

The Black Mountain Lithium Project is located in Natrona County in Central Wyoming

## History

1997 Jacobson observed 2.5ft Spodumene crystals. No testing before or since

## Surface mineralisation

Extensive pegmatite outcrops with spodumene and other lithium minerals and tantalum mineralisation – surface rock chip samples returned assays averaging 2.22% Li<sub>2</sub>O and up to 6.67% Li<sub>2</sub>O

## Scale

Significant spodumene crystals suggest excellent metallurgical conditions

## Potential

Mineralised outcrops have not been drill-tested

## Setting

Pegmatites hosted in Neo Archean greenstones of the UT Creek Formation





# Black Mountain Project

- Pegmatite dykes outcrop, so only two orientation lines completed to determine geochemical signature of pegmatites
- Lithium indicator minerals identified: lepidolite, spodumene, tourmaline, beryl, columbite and/or tantalite
- 12 surface rock chip samples of spodumene bearing pegmatites from the centre of the project area reported above, assaying as high as 6.67%  $\text{Li}_2\text{O}$

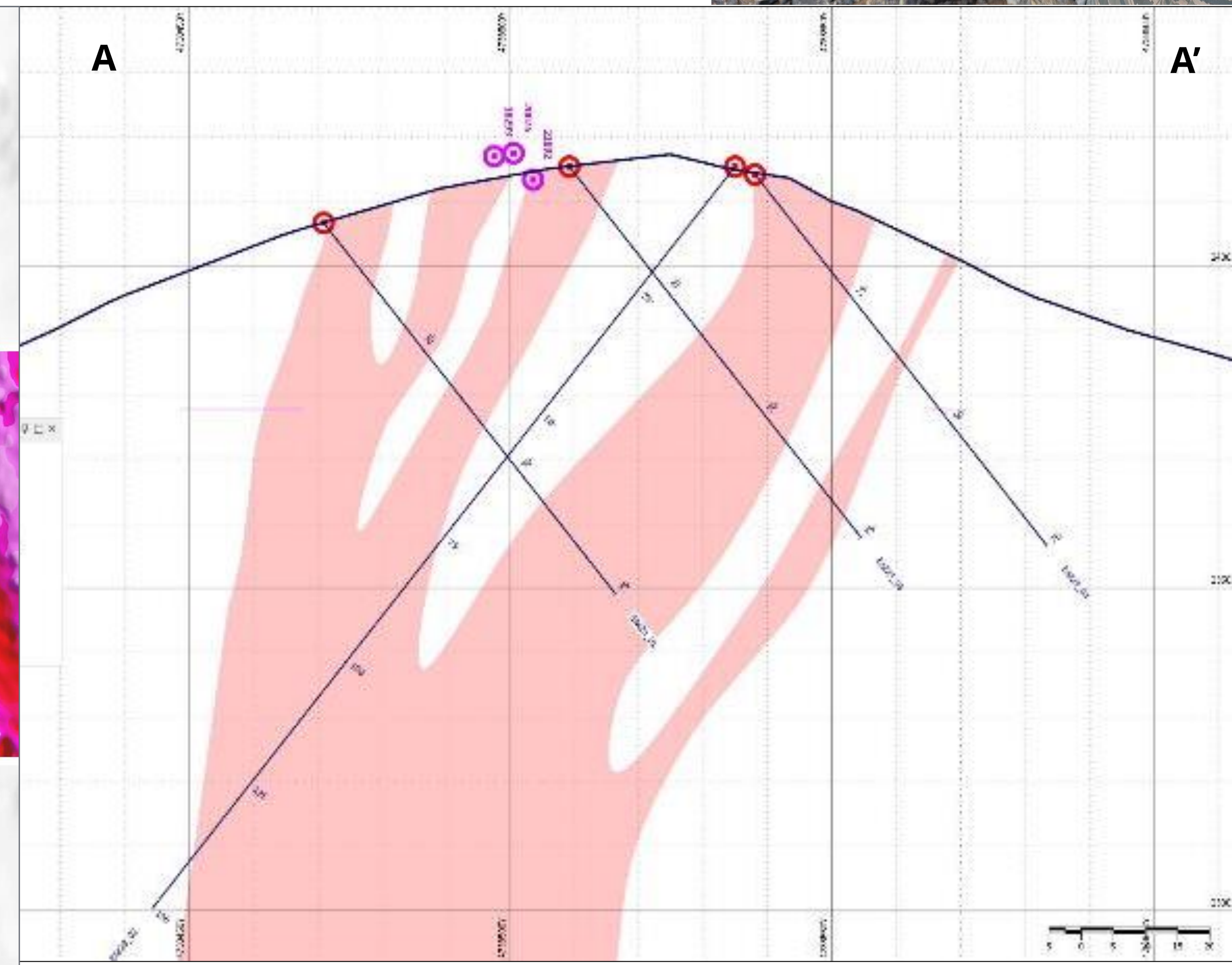
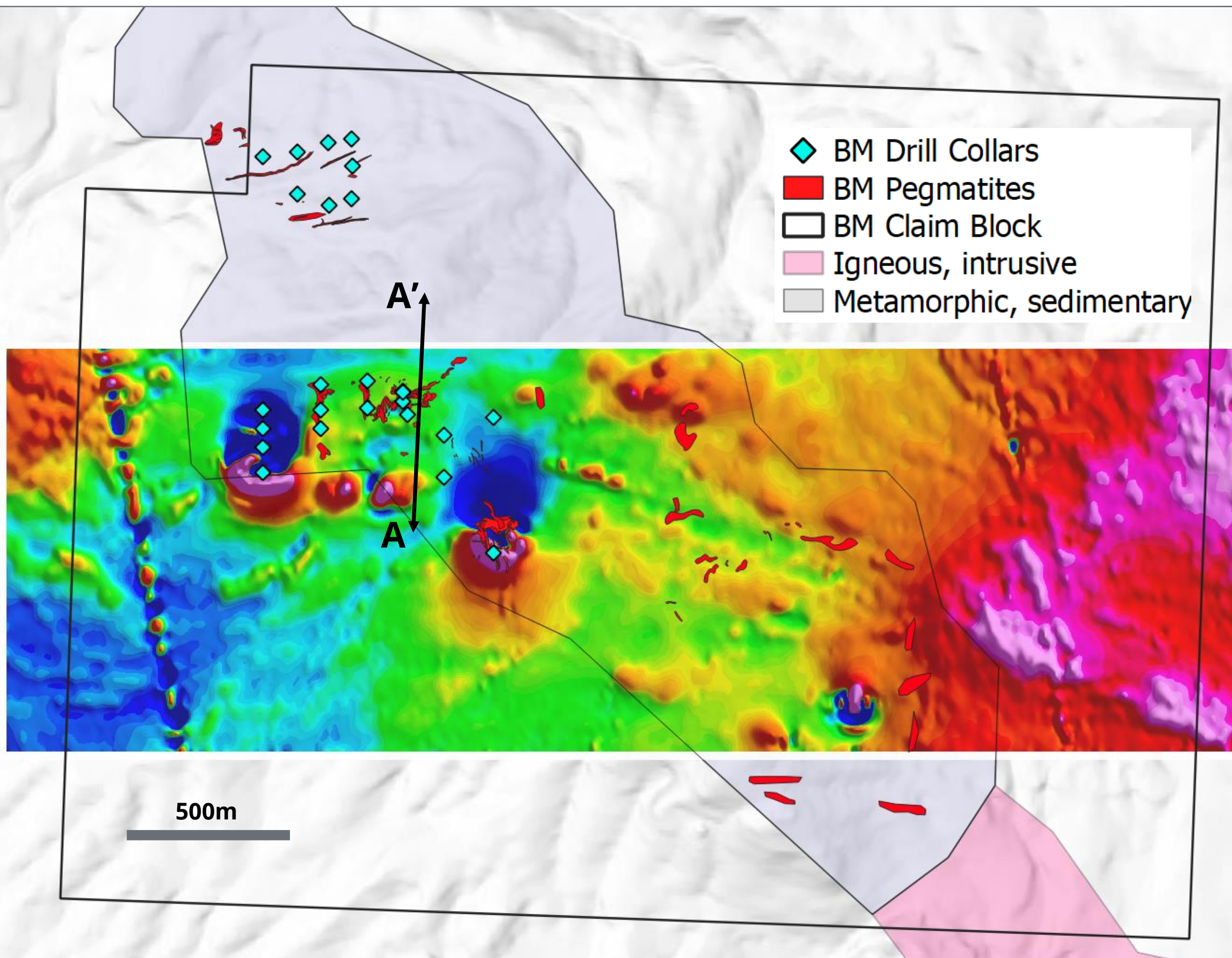
Sample ID	X NAD83	Y NAD83	Li ppm	$\text{Li}_2\text{O}$
1792405	299,829	4,738,326	31,017.70	6.67%
1792403	299,917	4,738,292	24,089.90	5.19%
1792401	299,947	4,738,289	22,883.00	4.93%
1792402	299,947	4,738,286	19,966.80	4.30%
1792412*	298,907	4,736,912	7,933.90	1.71%
1809608*	299,929	4,738,249	5,085.00	1.09%
1792408	300,242	4,737,939	2,208.80	0.48%
1792404	299,878	4,738,302	1,396.40	0.30%
1792410	300,244	4,737,936	1,320.80	0.28%
1792406	300,082	4,738,143	50	0.00%
1792407	300,213	4,737,931	165.7	0.00%
1792409	300,244	4,737,928	92	0.00%

*Li analysis by sodium peroxide total digestion with ICP-OES finish. \* for 5 acid digestion ICP-OES. Li to  $\text{Li}_2\text{O}$  conversion factor of 2.1527, coordinates NAD83 Zone 13.*



# Black Mountain – Exploration Plan

- NOI for phase 1 drilling – pending
- Phase 1 drilling: 25 RC holes dipping at – 50 degrees (total 4,390m) planned to commence in August 2023
- Geomet analysis
- Exploration target based on ground magnetics and rock chip
- Infer greenstones and pegmatites
- Test risk ranked geology, geophysical and geochemical anomalies





# Wyoming – Copper Mountain Overview

The Copper Mountain Lithium Project is located in Fremont County in Central Wyoming.

## History

1969 Feldspar mine. 2000 Jacobson observed multiple Lithium minerals. No modern exploration.

## Surface mineralisation

Extensive pegmatite dyke swarm across a 10km trend. Historic lithium and tantalum workings – in LCT pegmatites.

## Scale

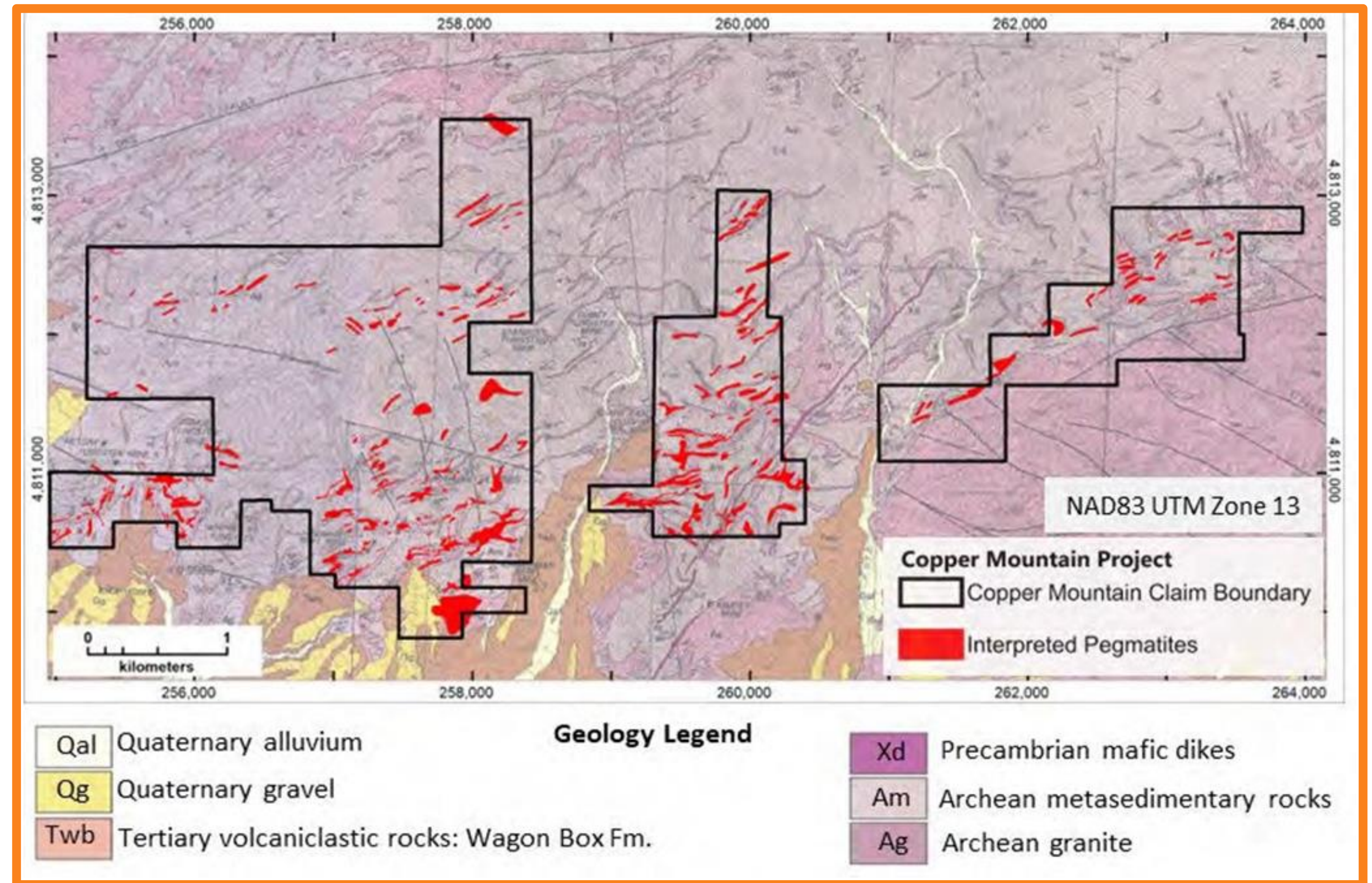
Large zoned pegmatite field providing excellent potential for Spodumene discovery.

## Potential

Mineralised outcrops have not been drill-tested.

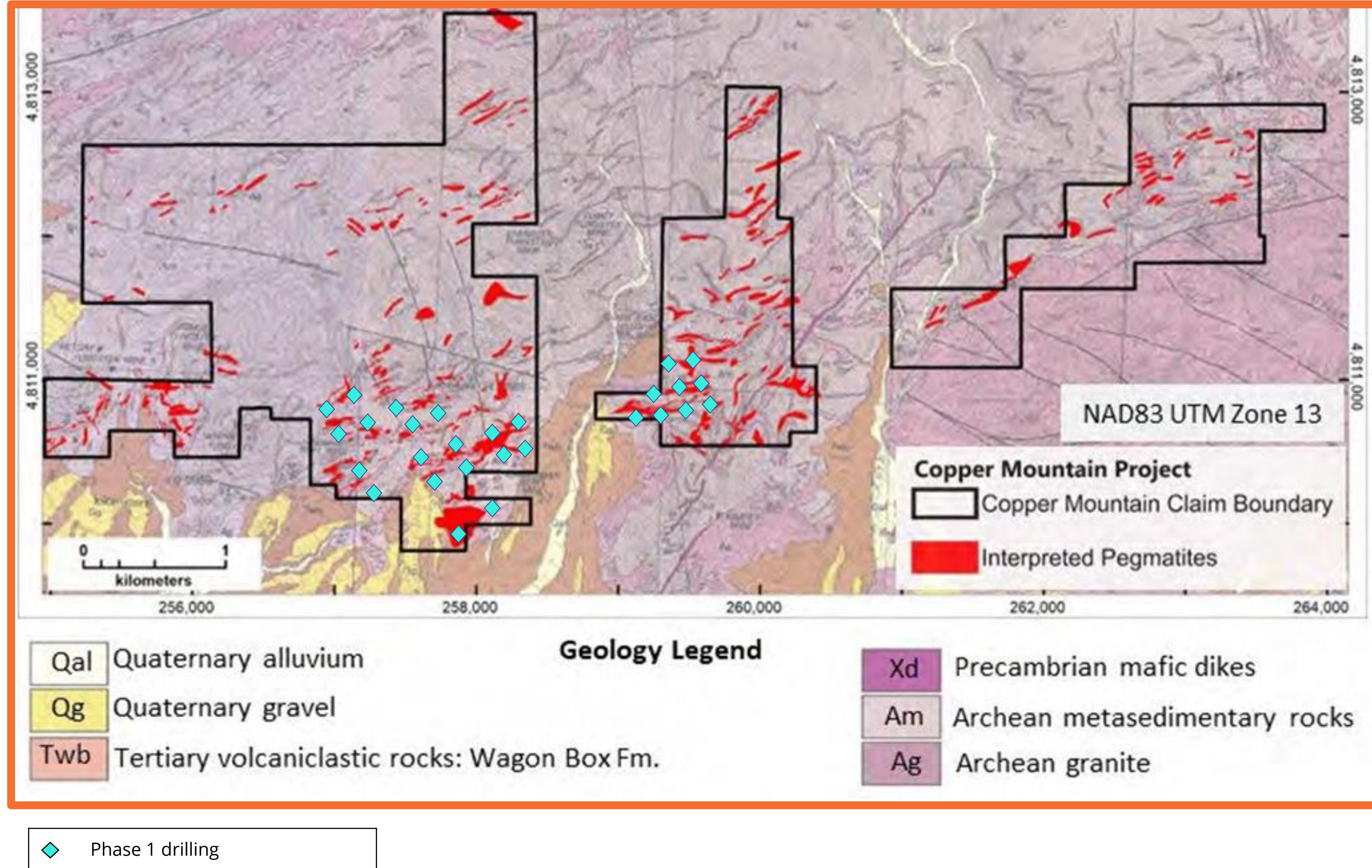
## Setting

2.7 Ga Pegmatites hosted in Archean metasediments.





# Copper Mountain Exploration Plan



## Drill Permitting

- NOI for phase 1 drilling – pending

## Exploration & Conceptual Drill Plan

- Geochemical survey to commence in July 2023
- Ground magnetics survey planned for Q3 2023
- Phase 1 drilling: 3,930m of RC drilling in NNW and SSE orientation dipping at 60 degrees - planned for Q4 2023
- Geomet analysis

## Exploration Target

- Initially focused on historical workings and larger interpreted pegmatites

## Other

- Community outreach
- Engaged RESPEC to conduct environmental baseline studies





# Growth Strategy



## World Class Team

Build and retain world class team, with the best available people in each field to pursue tier 1 operational and ESG goals

Chariot's board and management have over 250 years of combined experience



## Multi Asset Portfolio

Develop diversified lithium portfolio

Secure large assets with surface lithium mineralization

Prudent jurisdiction selection

Higher risk adjusted returns

Portfolio provides strategic optionality in diverse market environments



## Strong ESG Values

Regulatory compliance at a minimum

Ensure best practice management of water and other aspects of the natural environment

Proactive engagement with indigenous and private landowners

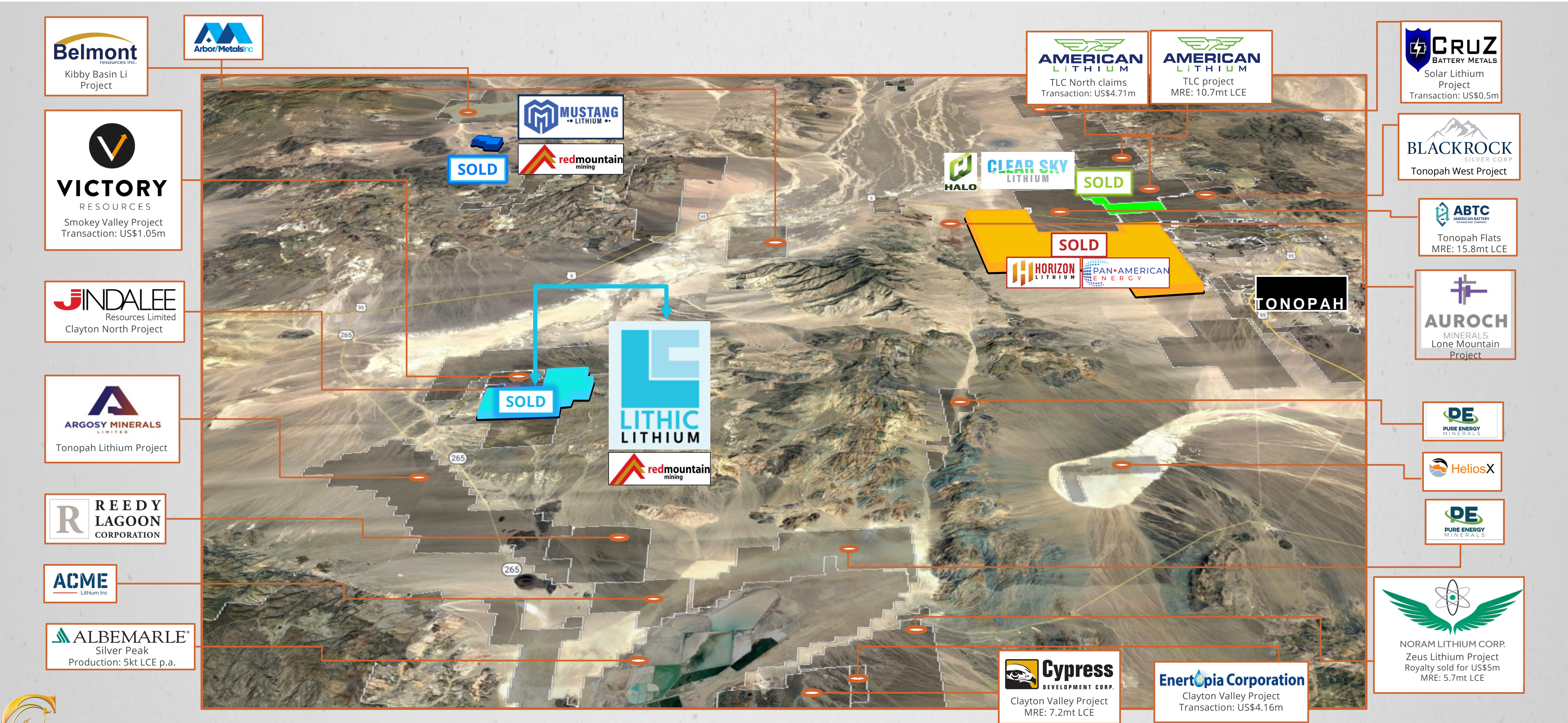
Best health and safety practices





# Lithium Assets – Divested

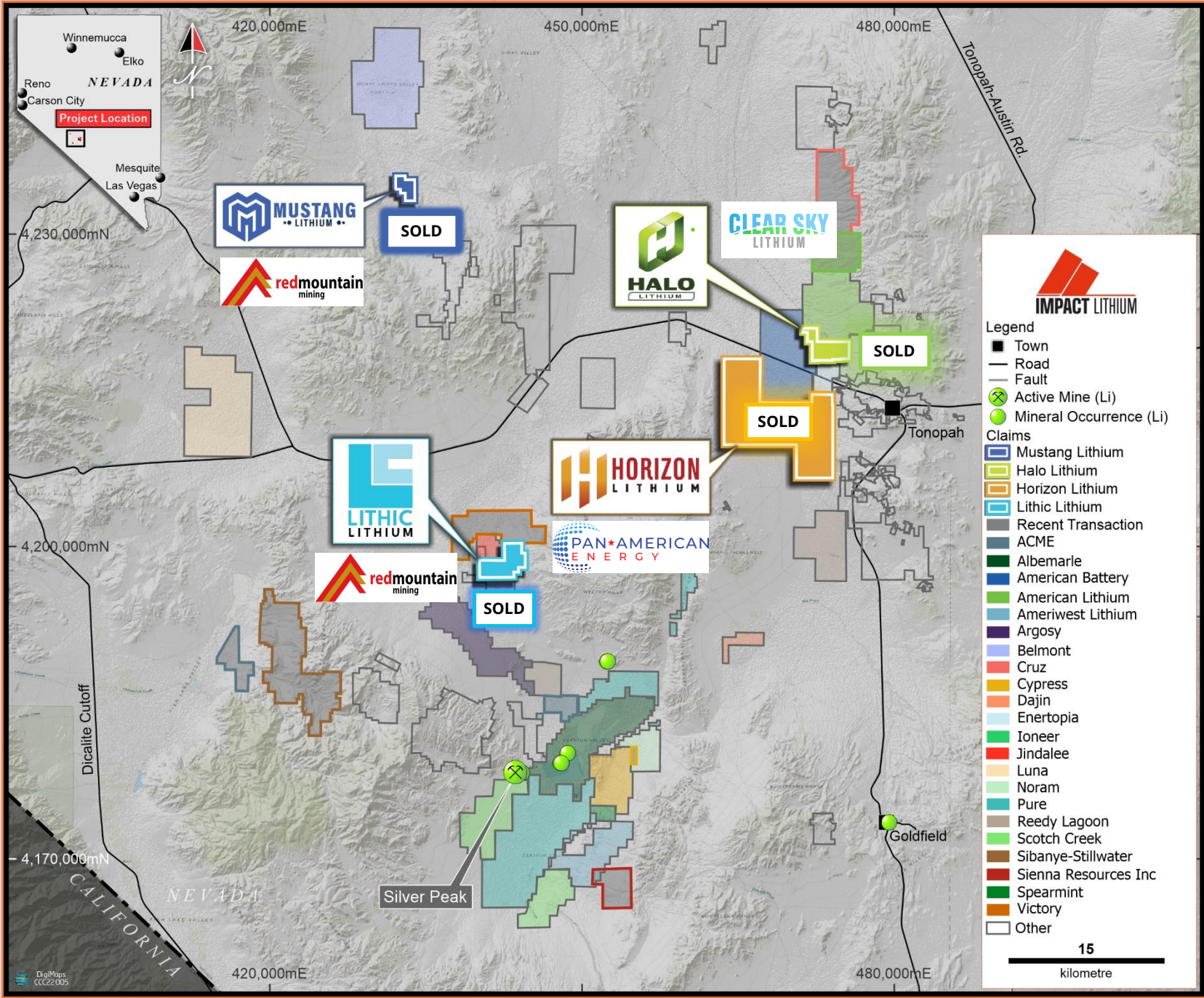
Clayton / big smoky / monte cristo valley  
- over 40mt LCE of mineral resource defined





# Lithium Assets – Divested

## Tonopah, Nevada, USA



## Deal Terms<sup>1</sup>

Company	Asset	Chariot Ownership	Upon Signing		Y1		Y2		Milestone Payments		Total <sup>2</sup>
			Cash	Shares	Cash	Shares	Cash	Shares	Shares	NSR	
	Halo	18.4% <sup>3</sup>	\$326,518	1,865,269	\$200,000	1,250,000	\$200,000	500,000	-	1%	\$2,534,153
	Horizon	18.4% <sup>3</sup>	\$250,000	3,012,174	\$250,000	\$3,000,000	\$500,000	\$4,000,000	\$5,000,000	n/a	\$15,000,000
	Lithic + Mustang	18.4% <sup>3</sup>	\$185,000	179,487,179	-	-	-	-	205,128,206	2%	\$1,685,000
	WA Portfolio	100%	A\$300,000	A\$400,000	-	-	-	-	15,000,000	2%	\$1,072,000
Total <sup>2</sup>	All	n/a	\$962,518	\$3,900,635	\$450,000	\$3,625,000	\$700,000	\$4,250,000	\$6,403,000	n/a	\$20,291,153

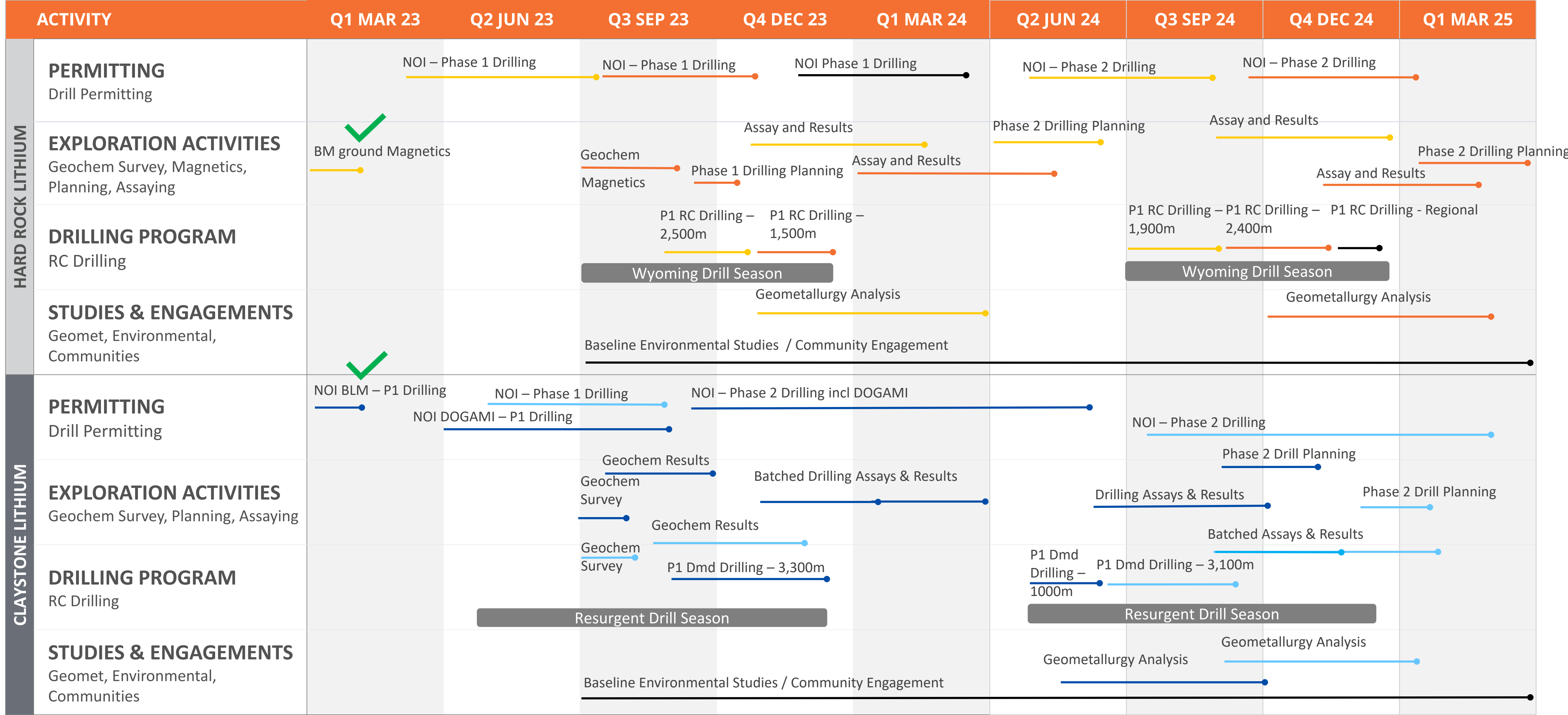
Notes:

- 1) All dollar values denominated in United States Dollars, unless otherwise stated and assumes options are exercised
- 2) Consideration based off an AUDUSD exchange rate of 0.67, a POWR Lithium Corp. (CSE: POWR) share price of US\$0.50 (5/8/22), a Pan American Energy Corp. (CSE: PNRG) share price of US\$0.66 (27/9/22), a Red Mountain Mining (ASX: RMX) share price of US\$0.39¢ (7/12/22) and a St George Mining Limited (ASX: SGQ) share price of A\$0.06 (21/3/22).
- 3) Assumes Chariot complete a US\$150,000 investment into FMS Lithium Corporation
- 4) Divestment transaction proceeds shown on a gross basis.





# Timeline





**THANK YOU**

