

29 August 2023



Chariot Corporation Ltd launches IPO and ASX listing

Chariot Corporation Limited ("**Chariot**" or the "**Company**") is pleased to announce that it lodged a prospectus ("**Prospectus**") with the Australia Securities and Investments Commission ("**ASIC**") on 23 August 2023 for an Initial Public Offering ("**IPO**") in support of an application to list on the Australian Securities Exchange ("**ASX**").

The IPO involves the offer of 34,444,445 ordinary shares of the Company ("**Shares**") at an issue price A\$0.45 per Share (the "**Offer**"). The Offer is scheduled to formally open on 31 August 2023 and is targeted to close on 14 September 2023. The Shares are expected to trade on the ASX under the ticker "**CC9**".

Wilsons Corporate Finance Limited ("**Wilsons**") and Jett Capital Advisors LLC ("**Jett**") are acting as Joint Lead Managers ("**JLMs**") to the IPO. Wilsons is also acting as the book runner and Steinepreis Paganin is acting as the Company's legal advisor for the IPO.

Chariot holds interests in a diversified portfolio of lithium projects, primarily located in the United States. The Company's principal projects exhibit lithium mineralisation at surface with large-scale potential based on the surface area of the mineral claims comprising the projects.

Additional information regarding the Company, the IPO and the Company's projects is contained in the Prospectus which is available on the Company's website: www.chariotcorporation.com



Indicative Timetable¹

The indicative timetable for the Offer is summarised in the table below:

	DATE
Lodgement of Prospectus with ASIC	23 August 2023
Exposure Period begins	23 August 2023
Opening Date of the Offer	31 August 2023
IPO Roadshow	4 – 12 September 2023
Closing Date of the Offer	5:00pm (AWST) 14 September 2023
Settlement of IPO-related Acquisitions	21 September 2023
Issue Date of Shares under the Offer	22 September 2023
Despatch of Holding Statements	25 September 2023
Expected Date for Official Quotation on ASX	2 October 2023

Notes:

1. The above dates are indicative only and may change without notice. Unless otherwise indicated, all times given are AWST.

For full details on the Company and how to participate in the IPO, please refer to the Company's Prospectus which is available on the Company's website: **www.chariotcorporation.com**

Authorised on behalf of the Board of Directors.

Shanthar Pathmanathan
Managing Director
Chariot Corporation Ltd



About Chariot¹

Chariot Corporation Limited is a mineral exploration company focused on discovering and developing high-grade and near surface lithium opportunities in the United States. The Company's flagship assets are (1) the Black Mountain Project (prospective for hard rock lithium) which comprises of 134 unpatented lode mining claims located in Wyoming, USA and (2) the Resurgent Project (prospective for claystone lithium) which comprises 1,450 unpatented lode mining claims located Humboldt County Nevada and Malheur County Oregon, USA. Both projects have early results indicating high-grade lithium mineralisation at surface² and, given the Company's large and strategic land position at each project, offer the potential to scale into globally significant lithium projects if the surface mineralisation proves to be indicative of substantial subsurface mineralisation across a significant portion of the claim acreage.

The Company also holds an interest in six exploration pipeline projects located in the United States including (i) the Copper Mountain Project which comprises 83 unpatented lode mining claims located in Wyoming, USA; (ii) the South Pass Project which comprises 214 unpatented lode mining claims located in Wyoming, USA; and (iii) four other hard rock lithium projects comprising 146 unpatented lode mining claims located in Wyoming, USA.

Notes:

1. Upon listing and subject to certain acquisitions under contract, Chariot will hold a 91.9% interest in the Black Mountain Project and the exploration pipeline projects and an 80.4% interest in the Resurgent Project.
2. Refer to the Prospectus for technical reports prepared by independent experts.

Important Notice

Statements in this announcement are made only as of the date of this announcement unless otherwise stated and the information in this announcement remains subject to change without notice.

To the maximum extent permitted by law, neither Chariot nor any of its affiliates, related bodies corporate, their respective officers, directors, employees, advisors and agents or any other person accepts any liability as to or in relation to the accuracy or completeness of the information, statements, opinions or matters (express or implied) arising out of, contained in or derived from this announcement or any omission from this announcement or of any other written or oral information or opinions provided now or in the future to any person.

This announcement may contain some references to forecasts, estimates, assumptions and other forward-looking statements. Although the Company believes that its



expectations, estimates and projected outcomes are based on reasonable assumptions, it can give no assurance that they will be achieved.

Compliance statements

The information in this release that relates to exploration results is extracted from the Company's Prospectus dated 23 August 2023 and released on the Company's website: www.chariotcorporation.com. The Company confirms that it is not aware of any new information or data that materially affects the exploration results information included in the Prospectus. The Company confirms that the form and context in which the findings of "competent persons" are presented have not been materially modified from the Prospectus.

In accordance with section 734(6) of the Corporations Act 2001 (Cth), the Company notes:

- 1) it will be the issuer of securities under the Prospectus;
- 2) the Prospectus has been made available on its website;
- 3) the offer of the securities will be made in, or accompanied by, a copy of the Prospectus;
- 4) a person should consider the Prospectus in deciding whether to acquire securities of the Company; and
- 5) anyone wishing to acquire the securities under the Prospectus will need to complete the application form that accompanies the Prospectus.